

### **Announcement Summary**

# **Entity name**

CARAVEL MINERALS LIMITED

#### Date of this announcement

Friday February 03, 2023

## The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at 31c, expiring 31 October 2025	8,000,000	03/02/2023

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

## 1.1 Name of entity

**CARAVEL MINERALS LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

**Registration number** 

ABN

41120069089

#### 1.3 ASX issuer code

CVV

### 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

3/2/2023



#### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Options exercisable at 31c, expiring 31 October 2025

+Security type

ISIN code

**Options** 

Date the +securities the subject of this notification were issued

3/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Donald Hyma	Donald Hyma	8,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20221223/pdf/45k4s927j6cnf0.pdf

#### **Options Details**

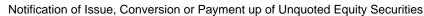
**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.31000000 31/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

## Description

**CVV Ordinary shares** 





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20221014/pdf/45g9nn6l21bqq7.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

8,000,000



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

CVV : ORDINARY FULLY PAID 478,684,373

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVVAAE : OPTION EXPIRING 30-JUN-2023 EX \$0.30	15,575,811
CVVAAD : OPTION EXPIRING 03-MAR-2024 EX \$0.30	2,000,000
CVVAAF : OPTION EXPIRING 31-MAY-2023 EX \$0.75	1,727,447
New class - code to be confirmed : Options exercisable at 31c, expiring 31 October 2025	8,000,000



### Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? 
⊗ Yes

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 31/1/2023