

Announcement Summary

Entity name

SOUTH HARZ POTASH LTD

Announcement Type

New announcement

Date of this announcement

Friday February 03, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SHPAF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	59,645,318	Expiry of option or other convertible security without exercise or conversion	25/01/2023
SHPAS	OPTION EXPIRING 30-MAR-2027 EX \$0.1606	486,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/02/2023
SHPAE	PERFORMANCE RIGHTS	779,625	Expiry of option or other convertible security without exercise or conversion	11/01/2023
SHPAK	OPTION EXPIRING 27-MAY-2026 EX \$0.203	740,365	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/02/2023
SHPAY	OPTION EXPIRING 30-SEP-2027 EX \$0.12	1,272,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/02/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SOUTH HARZ POTASH LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

153414852

1.3 ASX issuer code

SHP

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

3/2/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	ASX +S	Security	Code	and	Descri	ption
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SHPAF: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

59,645,318

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

Is the entity paying any consideration for the cessation?

25/1/2023

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SHPAE: PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

779,625

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

Is the entity paying any consideration for the cessation?

11/1/2023 © No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SHPAY: OPTION EXPIRING 30-SEP-2027 EX \$0.12

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,272,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation Is the entity paying any consideration for the cessation?

1/2/2023

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SHPAK: OPTION EXPIRING 27-MAY-2026 EX \$0.203

Unquoted +equity securities that have ceased

Number of securities that have ceased

740,365

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

1/2/2023 © No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SHPAS: OPTION EXPIRING 30-MAR-2027 EX \$0.1606

Unquoted +equity securities that have ceased

Number of securities that have ceased

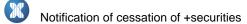
486,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

2023 **ⓒ** No

1/2/2023



Any other information the entity wishes to notify to ASX about the cessation?

ASX +security code and description

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

Total number of

+securities on issue

SHP : ORDINARY FULLY PAID	586,123,541				
SHPO : OPTION EXPIRING 31-JUL-2023	46,175,789				
3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)					
ASX +security code and description	Total number of +securities on issue				
SHPAA : OPTION EXPIRING 23-NOV-2025 EX \$0.09	3,366,667				
SHPAG : OPTION EXPIRING 31-JUL-2023 EX 7.5C	3,100,000				
SHPAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,375,999				
SHPAS : OPTION EXPIRING 30-MAR-2027 EX \$0.1606	2,382,000				
SHPAH : OPTION EXPIRING 02-DEC-2024 EX \$0.08	3,500,000				
SHPAI : OPTION EXPIRING 02-DEC-2024 EX \$0.12	3,500,000				
SHPAE : PERFORMANCE RIGHTS	0				
SHPAK : OPTION EXPIRING 27-MAY-2026 EX \$0.203	4,606,605				
SHPAQ : OPTION EXPIRING 17-DEC-2024 EX \$0.18	2,192,084				
SHPAR : OPTION EXPIRING 17-DEC-2024 EX \$0.24	2,192,084				
SHPAP : OPTION EXPIRING 05-AUG-2026 EX \$0.1511	192,069				
SHPAW : OPTION EXPIRING 31-OCT-2027 EX \$0.109	2,000,000				
SHPAX : OPTION EXPIRING 31-OCT-2027 EX \$0.136	2,000,000				



SHPAY : OPTION EXPIRING 30-SEP-2027 EX \$0.12	2,618,000
SHPAZ : OPTION EXPIRING 10-NOV-2027 EX \$0.15	4,623,000
SHPAT : OPTION EXPIRING 17-OCT-2026 EX \$0.123	1,000,000
SHPAU : OPTION EXPIRING 31-OCT-2027 EX \$0.055	2,000,000
SHPAV : OPTION EXPIRING 31-OCT-2027 EX \$0.082	2,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.