ASX Announcement

Released 6 February 2023



Diversified Battery Materials Explorer Lists on ASX Following \$6.5m Public Offer

High-quality asset base including the Falcon Lake Lithium Project located in one of Canada's leading mining and exploration jurisdictions.

Highlights:

- Battery Age Minerals shares to commence trading on ASX today (6 February 2023).
- \$6.5m raised in successful Public Offer.
- High-quality international asset portfolio- lithium, copper, zinc-lead-germanium.
- Experienced board and management team including former Pilbara Minerals' Project Manager, Gerard O' Donovan.

Battery Age Minerals Ltd (ASX: **BM8**; "**Battery Age**" or "**the Company**") is pleased to advise that its shares will commence trading on the Australian Securities Exchange at the commencement of trading today (6 February 2023), bringing to market an exciting new international lithium and battery materials explorer.

Battery Age, formerly known as Pathfinder Resources, secured a diversified project portfolio last year and repositioned itself as an international explorer focused on future-facing commodities with the acquisition of three premium assets in Tier-1 locations.

Pursuant to Battery Age's prospectus dated 7 December 2022 ("Prospectus"), the Company completed a successful Public Offer last month raising \$6.5 million, in conjunction with a name change and rebrand, and is now poised to commence trading as a high-growth battery materials company.

The Company has been reinstated to the Official List of the ASX with 76.966 million ordinary shares on issue.

Falcon Lake Lithium Project¹

The Falcon Lake Lithium Project is located in the Tier-1 Thunder Bay mining jurisdiction in north-western Ontario, Canada.

Comprising 214 mining claims covering an area of 4,280 hectares (42.8km²), Falcon Lake is located in a highly fertile region for spodumene bearing pegmatites within a prospective 5km corridor with notable historic intercepts of 24.4m at 1.43% Li₂O from 10.9m, including 9.0m at 1.95% Li₂O. All of the historical drilling results for this Project is set out in Appendix B of the Independent Geologist Report, which is annexed as Annexure A of the Prospectus.

¹ Refer to section 5.3.2 of the Prospectus.



The Project lies just 10km along strike from the Seymour Lake Lithium Project, owned by Green Technology Metals (ASX: GT1), which has defined a JORC reported Global Inferred and Indicated Mineral Resource of 9.9Mt grading 1.04% Li₂O².

The area has excellent all-weather infrastructure including road and rail connecting it with the regional centre of Thunder Bay.

In parallel, the Company will progress exploration activities at its other two assets – the Tidili Copper-Gold Project in Morocco, a greenfields copper exploration project, and the Bleiberg Zinc-Lead-Germanium Project in Austria. Germanium is a key element required in the production of semi-conductors, microchips and other high-value applications.

Battery Age is led by a highly experienced board and senior management team including accomplished mining executive Robert Martin as Chairman and experienced project and mine development executive Gerard O'Donovan as CEO.

Mr O'Donovan was Project Manager at leading lithium producer Pilbara Minerals (ASX: PLS) during its rapid growth phase, where he was responsible for successfully leading the development of the world-class Pilgangoora lithium-tantalum mine and processing facility, as well as managing the upgrade, recommissioning and restart of the Njungaju mine and processing facility.

Battery Age CEO Gerard O'Donovan said the successful ASX listing followed the highly successful reinstatement of the Company, establishing a new high-growth international lithium and battery materials explorer with an exciting asset base.

'We are excited to re-launch the Company on the ASX as Battery Age Minerals, giving investors exposure to a diversified portfolio underpinned by a high-quality lithium exploration asset in one of Canada's leading mining and exploration jurisdictions.

'The Falcon Lake Project is a highly prospective project which has been sporadically explored for lithium in the 1950s and more recently in the period between 2010 and 2016. Previous explorers generated significant intercepts of spodumene mineralisation and defined at least three lithium occurrences which have never been followed up.

'The tenements encompass extensions of the same greenstone belt which hosts the nearby Seymour Lake Project, further reinforcing its geological potential.

'Our strategy will be to move quickly to add value to the Project with a focused drilling program that will commence later this year, laying the foundations for what we expect to be an expansive and ongoing exploration campaign aimed at advancing Falcon Lake to the resource stage as quickly as possible.'

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Release authorised by the Board of Battery Age Minerals Ltd.

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² GT1 ASX Announcement "Interim Seymour Mineral Resource Doubles to 9.9MT" dated 23 June 2022 (5.2MT Indicated, 4.7MT Inferred Resources, project Global).



COMPLIANCE STATEMENT

This document contains information on the Falcon Lake Lithium Project extracted from ASX market announcements reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (2012 JORC Code) and available for viewing at www.batteryageminerals.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in any original ASX market announcement. ASX announcements are as follows; "Prospectus", 7 December 2022, "Notice of Annual General Meeting/Proxy Form", 16 November 2022, and "Strategic Portfolio of Battery Mineral Projects Secured", 28 October 2022.

FORWARD LOOKING STATEMENTS

This announcement may contain certain forward-looking statements and projections. Such forward looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Battery Age Minerals Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projects based on new information, future events or otherwise except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither Battery Age Minerals Limited or any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.