

Market Announcement

6 February 2023

AIC Mines Limited (ASX: A1M) – Trading Halt

Description

The securities of AIC Mines Limited ('A1M') will be placed in trading halt at the request of A1M, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 8 February 2023 or when the announcement is released to the market.

Issued by

Nicholas Mountain

Adviser, Listings Compliance

6 February 2023

ASX Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Via email: tradinghaltsperth@asx.com.au

Dear Sir/Madam,

Request for Trading Halt

Pursuant to Listing Rule 17.1, AIC Mines Limited (ASX: A1M) (**AIC**) requests a trading halt in respect of AIC's ordinary shares from the commencement of trading today, Monday 6 February.

In accordance with Listing Rule 17.1 and in support of its request, AIC advises that:

- (a) the trading halt is requested in connection with the launch of an institutional placement (**Placement**) and, in particular, to allow the Placement to take place in an orderly manner;
- (b) AIC wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the Placement and the commencement of trading on 8 February; and
- (c) AIC is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours faithfully



Audrey Ferguson
Company Secretary