

Announcement Summary

Entity name

CHEMX MATERIALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 06, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
CMXAG	PERFORMANCE RIGHTS	1,500,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	03/02/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CHEMX MATERIALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

644982123

1.3 ASX issuer code

CMX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

6/2/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CMXAG: PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,500,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

3/2/2023

Any other information the entity wishes to notify to ASX about the cessation?

ChemX Materials Limited wishes to advise that the respective 1,500,000 unquoted Performance Rights have lapsed due to the resignation of former Director, Kristie Young, and pursuant to the terms of the Offer Letter.

The Performance Rights were issued to the Company's Non-Executive Directors in accordance with the Notice of Meeting (NoM) and Addendum NoM lodged with the ASX on 10/10/22 and 21/10/22 respectively.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMX : ORDINARY FULLY PAID	50,661,126
CMXO : OPTION EXPIRING 11-JUL-2025	22,693,038

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMXAJ : ORDINARY FULLY PAID RESTRICTED	2,000,000
CMXAD : ORDINARY FULLY PAID RESTRICTED	40,110,618
CMXAE : OPTION EXPIRING 18-JAN-2024 RESTRICTED	2,000,000
CMXAF : OPTION EXPIRING 01-NOV-2024 RESTRICTED	2,000,000
CMXAI : OPTION EXPIRING 11-JUL-2025 EX \$0.40	1,500,000
CMXAG : PERFORMANCE RIGHTS	4,200,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.