

## **Announcement Summary**

## **Entity name**

SATURN METALS LIMITED

### Date of this announcement

Monday February 06, 2023

# The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

## Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
STNAE	PERFORMANCE RIGHTS	1,000,000	03/02/2023
New class - code to be confirmed	Unquoted options exercisable at \$0.25 per share expiring 2 February 2027	1,000,000	03/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

SATURN METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

43619488498

### 1.3 ASX issuer code

STN

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

6/2/2023



### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
- ☑ has an existing ASX security code ("existing class")
- ☑ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### ASX +security code and description

STNAE: PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

3/2/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02441023-6A1058164?access\_token=8 3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code +Security description

New class - code to be confirmed

Unquoted options exercisable at \$0.25 per share expiring 2
February 2027

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

3/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

**⊘** No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

**Options Details** 

**+Security currency** Exercise price Expiry date
AUD - Australian Dollar AUD 0.25000000 2/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

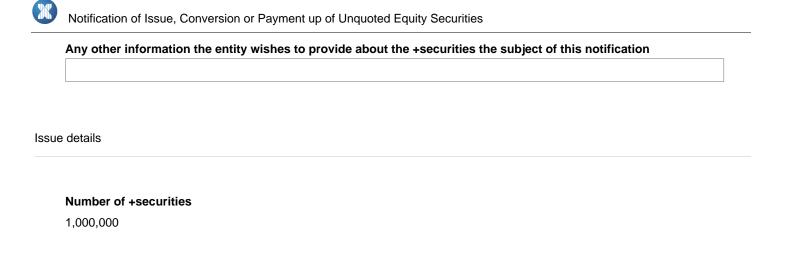
Other

Description

Fully Paid Ordinary Share

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02441023-6A1058164?access\_token=8 3ff96335c2d45a094df02a206a39ff4





### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
STN : ORDINARY FULLY PAID	151,548,524

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
STNAF : OPTION EXPIRING 22-NOV-2024 EX \$0.80	2,200,000
STNAE : PERFORMANCE RIGHTS	5,231,000
STNAI : OPTION EXPIRING 27-NOV-2025 EX \$0.28	2,200,000
STNAG : OPTION EXPIRING 09-DEC-2025 EX \$0.63	1,200,000
New class - code to be confirmed : Unquoted options exercisable at \$0.25 per share expiring 2 February 2027	1,000,000



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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