

# ASX Announcement



PEARL GULL IRON

## ASX ANNOUNCEMENT

ASX: PLG

7 February 2023

### Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Pearl Gull Iron Limited (ACN 621 103 535) (**Pearl Gull** or the **Company**) (ASX Code: PLG) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Further to the Company's ASX announcement on 20 December 2022, the Company confirms that it has completed the second tranche of the placement and the issue of shortfall shares in connection with the entitlement offer.

The second tranche consisted of raising \$691,000 (before costs) via the issue of 34,550,000 fully paid ordinary shares in the Company (**Placement Shares**) at A\$0.02 per Placement Share to sophisticated and professional investors, as approved by shareholders of the Company at the General Meeting held on 3 February 2023.

The placement of shortfall shares in connection with the entitlement offer raised \$697,455 (before costs) via the issue of 34,872,753 fully paid ordinary shares in the Company (**Shortfall Shares**) at A\$0.02 per Shortfall Share to sophisticated and professional investors. The Shortfall Shares were issued under ASX Listing Rule 7.2 Exception 2.

Please refer to the Appendix 2A lodged 7 February 2023 and the Company's previous ASX announcements for further details of the placement and the entitlement offer.

Pearl Gull gives notice that:

- (a) the Placement Shares and Shortfall Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act;
- (d) as at the date of this notice, there is no "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

Signed for and on behalf of the Board of Pearl Gull Iron Limited.

**Chris Hunt** (Company Secretary)



#### Registered Address

Pearl Gull Iron  
ACN 621 103 535  
ABN 62 621 103 535

Level 2, 87 Colin Street,  
West Perth, WA 6005  
[www.pearlgulliron.com.au](http://www.pearlgulliron.com.au)

#### Directors

**Russell Clark** – Non-Executive Chairman  
**Jonathan Fisher** – Director  
**Alexander Passmore** – Director

E: [admin@pearlgulliron.com.au](mailto:admin@pearlgulliron.com.au)  
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#### Projects

Switch Pit  
North Bay  
Magazine Pit

Shares on Issue	204.5M
Share Price	5.0c (6 February 2023)
Market Cap	\$10.2M
ASX Code	PLG