



ASX Announcement

08 February 2023

Notice Under Section 708A

Burley Minerals Limited (ASX: BUR, "**Burley**" or "**the Company**") is pleased to announce on 8 February 2023, Burley issued 27,091,305 fully paid ordinary shares to the vendors and nominees of LI20 Pty Ltd and Canaccord Genuity (Australia) Limited in consideration for the acquisition of LI20 Pty Ltd. 13,000,000 of the 27,091,305 fully paid ordinary shares issued to the LI20 Pty Ltd vendors and nominees have been placed in a holding lock until 7 February 2024.

The Shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001. The Shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001. The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act 2001; and
- b) Section 674 of the Corporations Act 2001.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

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