



Announcement Summary

Entity name

AURIC MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday February 08, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| AWJ | ORDINARY FULLY PAID | 37,014,968 | 12/02/2023 |
| AWJO | OPTION EXPIRING 31-OCT-2023 | 17,440,001 | 12/02/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURIC MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

635470843

1.3 ASX issuer code

AWJ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/2/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

AWJAH : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

AWJ : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

37,014,968

And the date the escrow restrictions have ceased or will cease

12/2/2023

Issue date

12/2/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

37,014,968

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Securities issued to related and unrelated parties under the Prospectus dated 18/11/20 and released on the ASX Announcements Platform on 10/02/21.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

AWJAJ : OPTION EXPIRING 31-OCT-2023 RESTRICTED

TO (Existing Class)

ASX +security code and description

AWJO : OPTION EXPIRING 31-OCT-2023

Please state the number of +restricted securities where the escrow period has expired or is about to expire

17,440,001

And the date the escrow restrictions have ceased or will cease

12/2/2023

Issue date

12/2/2023



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

17,440,001

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Securities issued to related and unrelated parties under the Prospectus dated 18/11/20 and released on the ASX Announcements Platform on 10/02/21.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AWJ : ORDINARY FULLY PAID | 130,859,591 |
| AWJO : OPTION EXPIRING 31-OCT-2023 | 43,908,175 |
| AWJOA : OPTION EXPIRING 31-MAR-2024 | 16,829,135 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| AWJAK : OPTION EXPIRING 31-MAR-2024 EX \$0.15 | 900,000 |
| AWJAH : ORDINARY FULLY PAID RESTRICTED | 0 |
| AWJAJ : OPTION EXPIRING 31-OCT-2023 RESTRICTED | 0 |