



Release of Shares from Voluntary Escrow

Matador Mining Limited (ASX: MZZ; OTCQX: MZZMF; FSE: MA3) (“**Matador**” or the “**Company**”) announced on 1 February 2023 that 500,000 ordinary shares will be released from voluntary escrow.

The shares have been released from escrow today.

The release of these securities from escrow does not change the issued capital of the Company.

The capital structure of the Company is as follows:

LISTED SECURITIES		
ASX Code: MZZ	Fully paid ordinary shares	315,218,834

Attached is a Change of Director’s Interest Notice arising from this release of voluntary escrowed shares.

Authorised by:

Carol Marinkovich
Company Secretary

To learn more about the Company, please visit www.matadormining.com.au, or contact:

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MATADOR MINING LIMITED
ABN	45 612 912 393

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Sam PAZUKI
Date of last notice	7 December 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	-
Date of change	8 February 2023
No. of securities held prior to change	347,826 Fully Paid Ordinary Shares 500,000 Fully Paid Ordinary Shares (escrowed) 2,750,000 Unquoted Options
Class	Fully Paid Ordinary Shares
Number acquired	Shares released from voluntary escrow
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	N/A
No. of securities held after change	847,826 Fully Paid Ordinary Shares 2,750,000 Unquoted Options

+ See chapter 19 for defined terms.

Appendix 3Y

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares released from voluntary escrow as per employment agreement.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.