

## **Announcement Summary**

# **Entity name**

PEARL GULL IRON LIMITED

### Date of this announcement

Thursday February 09, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	20 million unlisted options, issue price of \$0.0001, exercisable at \$0.05, expiry 6 February 2026	20,000,000	07/02/2023

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

## 1.1 Name of entity

PEARL GULL IRON LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

**Registration number** 

ABN

62621103535

### 1.3 ASX issuer code

PLG

### 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

9/2/2023



### Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

### Please specify

Refer Appendix 3B lodged 20 December 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### **New +securities**

ASX +security code +Security description

New class - code to be confirmed 20 million unlisted options, issue price of \$0.0001, exercisable at \$0.05, expiry 6 February 2026

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

7/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of General Meeting - 3 February 2023

https://www.investi.com.au/api/announcements/plg/20764108-ddd.pdf

### **Options Details**

**+Security currency** Exercise price Expiry date
AUD - Australian Dollar AUD 0.05000000 6/2/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

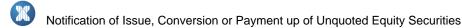
#### Description

PLG

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



### the market in an Appendix 3B

N/A.

#### Issue details

### Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being

oaid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.05000000

### Purpose of the issue

To pay for services rendered

### **Additional Details**

Fully underwritten Placement and Rights issue for \$2.0 million as announced to ASX 20 December 2022.



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PLG : ORDINARY FULLY PAID	156,416,238

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLGAC : OPTION EXPIRING 13-SEP-2024 EX \$0.30	32,352,307
PLGAD : OPTION EXPIRING 13-SEP-2024 RESTRICTED	4,425,550
PLGAE : OPTION EXPIRING 01-JUN-2026 RESTRICTED	6,469,998
PLGAF : OPTION EXPIRING 13-SEP-2024 EX \$0.30	20,000,000
PLGAB : ORDINARY FULLY PAID RESTRICTED	48,125,552
New class - code to be confirmed : 20 million unlisted options, issue price of \$0.0001, exercisable at \$0.05, expiry 6 February 2026	20,000,000



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 3/2/2023