

Cancellation Summary

Entity name

FORRESTANIA RESOURCES LIMITED

Announcement Type

Cancellation of previous announcement

Date of this announcement

Thursday February 09, 2023

Reason for the cancellation

The cancellation of 750,000 options was made in error.

The options vested in August 2022.

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

FORRESTANIA RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

647899698

1.3 ASX issuer code

FRS

1.4 The announcement is

1.4c Reason for cancellation of previous announcement

The cancellation of 750,000 options was made in error.

The options vested in August 2022.

1.4d Date of previous announcement(s) to this cancellation

16/1/2023

1.5 Date of this announcement

9/2/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security	/ Code and	Description
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FRSAI: OPTION EXPIRING 14-FEB-2025 EX \$0.60

Unquoted +equity securities that have ceased

Number of securities that have ceased

750,000

Reason for cessation

Other

Please provide additional details

Employee options have lapsed as a result of cessation of employment.

Date of cessation

Is the entity paying any consideration for the cessation?

11/11/2022 **ⓒ** No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FRS : ORDINARY FULLY PAID	60,891,303
FRSO : OPTION EXPIRING 29-NOV-2024	34,524,318

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FRSAE : ORDINARY FULLY PAID RESTRICTED	8,237,500
FRSAF : OPTION EXPIRING 27-JUN-2025 RESTRICTED	12,000,000
FRSAG : OPTION EXPIRING 17-AUG-2025 RESTRICTED	500,000
FRSAH : OPTION EXPIRING 20-SEP-2025 RESTRICTED	5,750,000
FRSAI : OPTION EXPIRING 14-FEB-2025 EX \$0.60	0
FRSAJ : OPTION EXPIRING 14-AUG-2025 EX \$0.65	750,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.