



## Announcement Summary

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**Entity name**

3D METALFORGE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday February 09, 2023

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
3MF	ORDINARY FULLY PAID	3,690,340	09/08/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

3D METALFORGE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

53644780281

### 1.3 ASX issuer code

3MF

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

9/2/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

3MFAC : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

3MF : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

3,690,340

**And the date the escrow restrictions have ceased or will cease**

9/2/2023

**Issue date**

9/8/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

3,690,340

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Shares to Spark Plus Pte Ltd (Singapore) for corporate advisory services in lieu of US\$36,000 cash (A\$51,665) over 6 mths using exchange rate USD/AUD 0.6968 & 5-day VWAP share price \$0.014 on 9/8/22.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

51,665.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Appendix 3B lodged with the ASX on 8 August 2022:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02551045-6A1103684?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02551045-6A1103684?access_token=83ff96335c2d45a094df02a206a39ff4)

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
3MF : ORDINARY FULLY PAID	148,128,196
3MFO : OPTION EXPIRING 18-AUG-2027	117,574,550

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
3MFAF : OPTION EXPIRING 10-JUN-2025 EX \$0.25	500,000
3MFAC : ORDINARY FULLY PAID RESTRICTED	92,711,249
3MFAD : OPTION EXPIRING 11-DEC-2023 RESTRICTED	1,300,000
3MFAE : OPTION EXPIRING 01-AUG-2024 EX \$0.25	500,000