

ASX ANNOUNCEMENT 10 FEBRUARY 2023 AUTOMIC REFERRAL PARTNERSHIP REACHES IMPLEMENTATION STAGE

DigitalX Limited (ASX: DCC) (“DigitalX”, “the Company”) is pleased to provide the following update on the partnership agreement announced between DigitalX Limited (on behalf its 100%-owned subsidiary, specialist online brokerage Sell My Shares), and leading Australian share registry business Automic Group Limited (“Automic”) on 25 November 2022.

Under the three-year agreement, shareholders of Automic’s ASX-listed client companies will be able to access the Sell My Shares online brokerage service through the Automic investor portal, offering a convenient solution for share sale execution. The partnership is expected to deliver an increase in revenue for both parties, with DigitalX earning brokerage revenue on the additional transactions and Automic generating a referral fee from completed share sales.

Cyber security penetration testing, the main condition precedent to be satisfied ahead of practical implementation, has now been completed.

The next step is for buttons linking to the Sell My Shares website to be included on company holding pages within the Automic investor portal. This is anticipated to occur before the end of this quarter, with first revenues to flow thereafter.

The Automic agreement demonstrates the continued execution of DigitalX’s growth strategy for the Sell My Shares business, and its plan to realise more revenue generating opportunities for the Company as a whole.

Sell My Shares generated record quarterly revenue in the December 2022 quarter, with the newly established same-day settlement service (T+0) and enhanced deceased estate service contributing to additional share sales.

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Authorised by the Board of DigitalX Limited.



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About DigitalX Limited (ASX:DCC)

DigitalX is a technology and investment company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

DigitalX's product team designs and develops blockchain technology applications for business and enterprise organisations.

Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin.

DigitalX is currently commercialising Drawbridge, the Company's first regtech solution which is supporting listed companies to better manage their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

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