



## Announcement Summary

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**Entity name**

CHEMX MATERIALS LIMITED

**Date of this announcement**

Friday February 10, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
CMXAG	PERFORMANCE RIGHTS	1,500,000	10/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CHEMX MATERIALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

644982123

**1.3 ASX issuer code**

CMX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/2/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

1,500,000 Performance Rights to be issued to new NED, Tara Berrie

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

CMXAG : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

10/2/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Performance Rights shall be offered to Tara Berrie on the same terms as those granted to fellow Non-Executive Directors Warrick Hazeldine and Alwyn Vorster. The Performance Rights shall be issued to Tara using the Company's available 15% capacity under ASX Listing Rule 7.1 and in reliance on exception 12 of Listing Rule 10.12.  
1,500,000 Performance Rights to be granted to the new Non-Executive Director with Vesting Conditions are as follows:  
750,000 Performance Rights will vest on the day the Share price of the Company (ASX:CMX) trades on ASX at a VWAP at or above \$0.40 for 20 consecutive trading days.  
750,000 Performance Rights will vest on the day the Share price of the Company trades on ASX at a VWAP at or above \$0.60 for 20 consecutive trading days.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Appendix 3B released to the ASX market platform on 10/02/2023



Issue details

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**Number of +securities**

1,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The issue price of the Performance Rights will be nil. The Company will not receive any other consideration in respect of the issue of the Performance Rights.

**Purpose of the issue**

Other

**Additional Details**

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CMX : ORDINARY FULLY PAID	50,661,126
CMXO : OPTION EXPIRING 11-JUL-2025	22,693,038

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CMXAJ : ORDINARY FULLY PAID RESTRICTED	2,000,000
CMXAD : ORDINARY FULLY PAID RESTRICTED	40,110,618
CMXAE : OPTION EXPIRING 18-JAN-2024 RESTRICTED	2,000,000
CMXAF : OPTION EXPIRING 01-NOV-2024 RESTRICTED	2,000,000
CMXAI : OPTION EXPIRING 11-JUL-2025 EX \$0.40	1,500,000
CMXAG : PERFORMANCE RIGHTS	5,700,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

1,500,000 Performance Rights issued to Tara using the Company's available 15% capacity under ASX Listing Rule 7.1 and in reliance on exception 12 of Listing Rule 10.12.

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No