



Market Announcement

10 February 2023

Falcon Metals Ltd (ASX: FAL) – Trading Halt

Description

The securities of Falcon Metals Ltd ('FAL') will be placed in trading halt at the request of FAL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 14 February 2023 or when the announcement is released to the market.

Issued by

Raj Logarajah

Senior Adviser, Listings Compliance (Perth)

10 February 2023

Raj Logarajah
Adviser, Listings Compliance
Australian Securities Exchange
Level 40, Central Park
152 - 158 St Georges Terrace
Perth, Western Australia, 6000

By email: raj.logarajah@asx.com.au, tradinghaltspert@asx.com.au

Dear Raj

RE: REQUEST FOR TRADING HALT

Falcon Metals Ltd ("Falcon") (ASX: FAL) requests the implementation of a trading halt in its securities effective from today, 10 February 2023.

Falcon provides the following information in relation to its request for the purposes of ASX Listing Rule 17.1:

- a) the trading halt is requested pending an announcement in relation to exploration results at its Pyramid Hill Gold Project;
- b) Falcon requests that the trading halt end on the earlier of the commencement of normal trading on 14 February 2023, or when the anticipated announcement referred to in (a) above is released to the market; and
- c) Falcon is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Please contact me should you require any further information.

On behalf of the Board.



Pradeep Subramaniam
Company Secretary
Falcon Metals Ltd