CLASSIC MINERALS LIMITED
71 Furniss Rd, Landsdale
Western Australia 6065
ASX: CLZ | ABN 119 484 016
contact@classicminerals.com.au

10 February 2023

Section 708A Cleansing Statement

This notice is given by Classic Minerals Limited (Company) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

a) the Company has issued on 10 February 2023:

   i. 46,153,845 fully paid ordinary shares at a deemed issue price of $ 0.0060 per share;

   ii. 33,333,333 fully paid ordinary shares at a deemed issue price of $ 0.0065 per share;

   iii. 29,897,894 fully paid ordinary shares at a deemed issue price of $ 0.00669 per share; and

   iv. 14,948,947 CLZUOPT25 for nil consideration as free attaching options.

b) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations, Act;

c) As a disclosing entity the company is subject to regular reporting and disclosure obligations;

d) As at the date of this notice the Company has complied with:

   i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   ii. section 674 of the Corporations Act as it applies to the Company; and

e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Yours Sincerely,

Madh Bhalla

Madhukar Bhalla

Company Secretary