



Announcement Summary

Entity name

ALICE QUEEN LIMITED

Announcement Type

New announcement

Date of this announcement

Friday February 10, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	145,367,708	145,367,708	27/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALICE QUEEN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

71099247408

1.3 ASX issuer code

AQX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/2/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options (AQXAT) sought to be quoted previously announced to the market in two Appendix 3Bs released on 28 April 2022, however the options were issued as unquoted securities on 23 and 27 September 2022. Refer to Appendix 3G - Notification regarding unquoted securities released to ASX on 28 September 2022. The purpose of this Appendix 2A is to apply for quotation of those options (AQXAT) previously issued.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Issue date**

Will all the +securities issued in this class rank equally in all respects from the issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	0	0.00 %
100,001 and over	60	100.00 %



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01300000	23/9/2025

Details of the type of +security that will be issued if an option is exercised

AQX : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

Each option entitles the holder to acquire one ordinary fully paid share in the capital of the Company.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Refer to Section 9 of Prospectus - <https://www.asx.com.au/asxpdf/20230210/pdf/45lh99pstr4725.pdf>

Issue details**Number of +securities to be quoted**

145,367,708

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Nil consideration. 125,367,708 free Options issued on basis of 1:2 with Shares issued in Placement. 20M Options issued as part of the fee for capital raising services in connection with the Placement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.001620

Any other information the entity wishes to provide about the +securities to be quoted

The options (AQXAT) which are sought to be quoted were issued on 23 and 27 September 2022. Refer to Appendix 3G -Notification regarding unquoted securities released to ASX on 28 September 2022. The AQXAT options shown in Part 4.2 are the same options as shown in the new class to be quoted in Part 4.1. The duplication is a result of the online Appendix 2A form and only 145,367,708 of these options are on issue in total.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

125,367,708 free Options issued on basis of 1:2 with Shares issued in Placement.
20,000,000 Options issued as part of the fee for capital raising services provided to the Company in connection with the Placement.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AQX : ORDINARY FULLY PAID	2,200,250,094
AQXO : OPTION EXPIRING 05-NOV-2023	146,829,723
New class - code to be confirmed : 145,367,708	145,367,708

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AQXAS : OPTION EXPIRING 25-JUN-2024 EX \$0.05	31,266,588
AQXAT : OPTION EXPIRING 23-SEP-2025 EX \$0.013	145,367,708
AQXAP : OPTION EXPIRING 20-DEC-2022 EX \$0.045	38,691,390
AQXAB : OPTION EXPIRING 09-DEC-2025 EX \$0.008	253,833,333



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/6/2022