



## Announcement Summary

**Entity name**

SOUTH HARZ POTASH LTD

**Date of this announcement**

Friday February 10, 2023

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SHPAY	OPTION EXPIRING 30-SEP-2027 EX \$0.12	200,000	10/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SOUTH HARZ POTASH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

156414852

### 1.3 ASX issuer code

SHP

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

10/2/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

SHPAY : OPTION EXPIRING 30-SEP-2027 EX \$0.12

**Date the +securities the subject of this notification were issued**

10/2/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://southharzpotash.com/>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

200,000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
SHP : ORDINARY FULLY PAID	586,123,541
SHPO : OPTION EXPIRING 31-JUL-2023	46,175,789

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SHPA : OPTION EXPIRING 23-NOV-2025 EX \$0.09	3,366,667
SHPAAG : OPTION EXPIRING 31-JUL-2023 EX 7.5C	3,100,000
SHPAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,375,999
SHPAS : OPTION EXPIRING 30-MAR-2027 EX \$0.1606	2,382,000
SHPAH : OPTION EXPIRING 02-DEC-2024 EX \$0.08	3,500,000
SHPAI : OPTION EXPIRING 02-DEC-2024 EX \$0.12	3,500,000
SHPAK : OPTION EXPIRING 27-MAY-2026 EX \$0.203	4,606,605
SHPAQ : OPTION EXPIRING 17-DEC-2024 EX \$0.18	2,192,084
SHPAR : OPTION EXPIRING 17-DEC-2024 EX \$0.24	2,192,084
SHPAW : OPTION EXPIRING 05-AUG-2026 EX \$0.1511	192,069
SHPAW : OPTION EXPIRING 31-OCT-2027 EX \$0.109	2,000,000
SHPAW : OPTION EXPIRING 31-OCT-2027 EX \$0.136	2,000,000



SHPAY : OPTION EXPIRING 30-SEP-2027 EX \$0.12	2,818,000
SHPAZ : OPTION EXPIRING 10-NOV-2027 EX \$0.15	4,623,000
SHPAT : OPTION EXPIRING 17-OCT-2026 EX \$0.123	1,000,000
SHPAU : OPTION EXPIRING 31-OCT-2027 EX \$0.055	2,000,000
SHPAV : OPTION EXPIRING 31-OCT-2027 EX \$0.082	2,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13