

Market Announcement

13 February 2023

Tulla Resources Plc (ASX: TUL) – Trading Halt

Description

The securities of Tulla Resources Plc ('TUL') will be placed in trading halt at the request of TUL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 15 February 2023 or when the announcement is released to the market.

Issued by

Jenita Iyalu
Adviser, Listings Compliance

13 February 2023

Shane Falconer
Adviser, Listing Compliance
ASX Limited
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By email: shane.falconer@asx.com.au
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Dear Shane

TUL Request for Trading Halt

Tulla Resources Plc (ASX:TUL) (Tulla Resources) requests that its securities be placed in a trading halt from the commencement of trading today pursuant to ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by Pantoro Limited (ASX:PNR) (Pantoro) in connection with the completion of a capital raising to be undertaken by way of an institutional placement (Capital Raising). The Capital Raising is being undertaken in connection with the proposed all scrip merger of Tulla Resources and Pantoro via scheme of arrangement.

Tulla Resources requests that the trading halt remain in place until the earlier of:

- (a) an announcement being made by Pantoro in relation to completion of the Capital Raising; or
- (b) the commencement of trading on Wednesday, 15 February 2023.

Tulla Resources is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Please contact me if you require any additional information.

Yours sincerely



Stephen Maffey
Company Secretary, Tulla Resources Plc

**Tulla Resources
Plc**

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