

13 February 2023

Zeta Resources Limited
("Zeta" or the "Company")

Net Tangible Asset Backing Per Share
at 31 January 2023

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset ("NTA") backing for the Company's ordinary shares as at 31 January 2023, in Australian Dollars, was as follows:

Total NTA:	37.24 cents per share*
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*Listed securities and loans to listed securities comprise 70.03% of total investments.

This announcement has been authorised by Zeta's Investment Manager:
ICM Limited

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