



Announcement Summary

Entity name

FINEXIA FINANCIAL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday February 14, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FNX	ORDINARY FULLY PAID	4,314,625	14/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FINEXIA FINANCIAL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

52106760418

1.3 ASX issuer code

FNX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/2/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

13-Feb-2023 15:22

Announcement Title

Update - Update - Proposed issue of securities - FNX

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company is currently in the process of placing the shortfall in the rights issue (subject of Appendix 3B). The total shortfall to be placed is 11,896,123 fpo shares in the Company



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

FNX : ORDINARY FULLY PAID

Issue date

14/2/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	113	0.01 %
1,001 - 5,000	136	0.95 %
5,001 - 10,000	18	0.50 %
10,001 - 100,000	50	5.52 %
100,001 and over	36	93.02 %



Issue details

Number of +securities to be quoted

4,314,625

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.30000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FNX : ORDINARY FULLY PAID	36,736,120

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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