

Market Announcement

14 February 2023

New Talisman Gold Mines Limited (ASX: NTL) – Trading Halt

Description

The securities of New Talisman Gold Mines Limited ('NTL') will be placed in trading halt at the request of NTL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 16 February 2023 or when the announcement is released to the market.

Issued by

Dale Allen

Manager, Listings Compliance



2b Gibraltar Cres,
Parnell, Auckland 1052
Office +64 9303 1893
info@newtalisman.co.nz

Tuesday 14th February 2023

| | |
|--|--|
| To: ASX Limited | NZ RegCo |
| 20 Bridge St | 11 Cable St |
| Sydney NSW 2000 | Wellington |
| Australia | New Zealand |
| tradinghaltsperth@asx.com.au | issuer@nzregco.com |

Request for trading halt: New Talisman Gold Mines Limited (ASX Code: NTL, NZX Code: NTL)

We request a trading halt to be applied to our securities, being existing ordinary shares (ISIN NZHERE0001S6), under ASX Listing Rule 17.1 and NZX Listing Rule 9.9.1(a) and set out below details of the request as per the rules of each of ASX and NZX.

We would like the trading halt to commence immediately.

Reasons for trading halt: On 13 February 2023, NTL released a Rights Offer document. ASX have advised the offer document is not compliant with listing rule 5.16. NTL requests a trading halt to be put in place to allow the Company to prepare information to ensure compliance with ASX listing rule 5.16.

How long we want the trading halt to last: until an announcement is released

The event we expect to happen that will end the trading halt: release of an announcement to enable compliance with the listing rule.

Other information necessary to inform the market about the trading halt or that ASX or NZ RegCo have requested: N/A

Information to include in any market memorandum relating to the halt: On 13 February 2023, NTL released a Rights Offer document. The ASX has advised it is not compliant with listing rule 5.16. A trading halt will be applied to NTL's shares for two business days, to ensure enable the company to ensure the offer document is compliant with rule 5.16.

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Ms Jane Bell
Company Secretary
New Talisman Gold Mines Limited
Direct +64 21 764 224
jane@newtalisman.co.nz