



14 February 2023

Restricted Securities to be Released from Escrow

Creso Pharma Limited (ASX:CPH, FRA:1X8) ('Creso Pharma' or the 'Company') advises that in accordance with Listing Rule 3.10A, that 134,105,335 fully paid ordinary shares ("Shares") will be released from voluntary escrow on 26 February 2023.

The securities to be released from voluntary escrow were issued as part of the consideration payable to the vendors of Sierra Sage Herbs upon the completion of the Company's acquisition of Sierra Sage Herbs LLC in August 2022.

Following the expiry of escrow restrictions on the above securities, the following securities remain subject to escrow:

- 134,105,315 shares escrowed until 26 August 2023; and
- 15,000,000 shares escrowed until 10 January 2024.

Authority and Contact Details

This announcement has been authorised for release by the Disclosure Committee of Creso Pharma Limited.

For further information, please contact:

Investor Enquiries

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About Creso Pharma

Creso Pharma Limited (ASX:CPH) brings the best of cannabis to better the lives of people and animals. It brings pharmaceutical expertise and methodological rigor to the cannabis world and strives for the highest quality in its products. It develops cannabis and hemp derived therapeutic, nutraceutical, and life style products with wide patient and consumer reach for human and animal health.

Creso Pharma uses GMP (Good Manufacturing Practice) development and manufacturing standards for its products as a reference of quality excellence with initial product registrations in Switzerland. It has worldwide rights for a number of unique and proprietary innovative delivery technologies which enhance the bioavailability and absorption of cannabinoids. To learn more please visit: www.cresopharma.com



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