

Announcement Summary

Entity name

KINGFISHER MINING LTD

Date of this announcement

Tuesday February 14, 2023

The +securities the subject of this notification are:

♥ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KFM	ORDINARY FULLY PAID	50,000	14/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGFISHER MINING LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

629675216

1.3 ASX issuer code

KFM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

14/2/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted
- 2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☑ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

⊗ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

KFMAE: OPTION EXPIRING 11-DEC-2023 EX \$0.25

TO (Existing Class)
ASX +Security code and description

KFM: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

14/2/2023

50,000

Is this all of the options or other +convertible securities on issue of that type? ⊗ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☑ No

Date the +securities the subject of this notification were issued/transferred

14/2/2023

Any other information the entity wishes to provide about the +securities the subject of this notification





Issue details

Number of +securities

50,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KFM : ORDINARY FULLY PAID	53,665,001
KFMO : OPTION EXPIRING 30-MAY-2025	14,850,001

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KFMAE : OPTION EXPIRING 11-DEC-2023 EX \$0.25	9,185,000
KFMAH : OPTION EXPIRING 05-DEC-2025 EX \$0.691	2,450,000
KFMAF : OPTION EXPIRING 30-NOV-2024 EX \$0.2403	250,000