



Announcement Summary

Entity name

ANTERIS TECHNOLOGIES LTD

Date of this announcement

Wednesday February 15, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|-----------------------|----------------------|--|------------|
| | | | |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANTERIS TECHNOLOGIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35088221078

1.3 ASX issuer code

AVR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/2/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

09-Feb-2023 09:53

Announcement Title

New - Proposed issue of securities - AVR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Security holder approval is required for Wayne Paterson (CEO, Managing Director) to participate in the capital raise on the same terms as the other investors (refer ASX Announcement dated 9 February 2023) amounting to \$100,008 and includes 4,167 shares and 4,167 options.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

Date the +securities the subject of this notification were issued

15/2/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

AVRXX - Option Expiring 15 Feb 2025 Ex price \$29.00

Issue details

Number of +securities

1,454,167

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options are being issued as free attaching options.

ASX +security code and description

Date the +securities the subject of this notification were issued

15/2/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

AVRXX - Option Expiring 15 Feb 2025 Ex price \$29.00



Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The options have been issued to Evolution Capital Pty Ltd as part consideration for facilitating the capital raise.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| AVR : ORDINARY FULLY PAID | 13,901,883 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72 | 833 |
| AVRAO : OPTION EXPIRING 22-JUL-2026 EX \$7.66 | 1,250 |
| AVRAD : WARRANTS | 49,388 |
| AVRAAB : OPTION EXPIRING 13-JUN-2027 EX \$9.48 | 41,222 |
| AVRAK : OPTION EXPIRING 12-APR-2024 EX \$10.00 | 350,000 |
| AVRAAD : OPTION EXPIRING 24-OCT-2027 EX \$22.84 | 1,500 |
| AVRAI : OPTION EXPIRING 20-JAN-2024 EX \$10.00 | 150,000 |
| AVRAAA : OPTION EXPIRING 13-JUN-2027 EX \$12.96 | 768,778 |
| AVRAAE : OPTION EXPIRING 02-FEB-2028 EX \$22.61 | 2,000 |
| AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 513,060 |
| AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00 | 250 |
| AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94 | 400 |
| AVRAX : OPTION EXPIRING 24-DEC-2024 EX \$10.00 | 75,000 |



| | |
|---|-----------|
| AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58 | 166 |
| AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50 | 915 |
| AVRAN : OPTION EXPIRING 16-JUL-2023 EX \$11.50 | 134,365 |
| AVRAZ : OPTION EXPIRING 27-APR-2027 EX \$17.11 | 2,250 |
| AVRAW : OPTION EXPIRING 21-DEC-2023 EX \$15.00 | 500,000 |
| AVRAR : OPTION EXPIRING 23-SEP-2026 EX \$8.88 | 190,000 |
| AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00 | 1,058,849 |
| AVRAAC : OPTION EXPIRING 29-JUN-2027 EX \$22.01 | 21,250 |
| AVRAV : OPTION EXPIRING 11-NOV-2026 EX \$8.60 | 1,250 |
| AVRAP : OPTION EXPIRING 10-SEP-2026 EX \$8.97 | 3,167 |
| AVRAQ : OPTION EXPIRING 10-SEP-2026 EX \$8.50 | 20,000 |
| AVRAY : OPTION EXPIRING 09-FEB-2027 EX \$17.23 | 500 |