

### **Announcement Summary**

## **Entity name**

ANTERIS TECHNOLOGIES LTD

#### Date of this announcement

Wednesday February 15, 2023

# The +securities the subject of this notification are:

♥ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security +securities to be code Security description issued/transferred Issue date

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

ANTERIS TECHNOLOGIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

**Registration number** 

ABN

35088221078

### 1.3 ASX issuer code

**AVR** 

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

15/2/2023



#### Part 2 - Issue details

## 2.1 The +securities the subject of this notification are:

😉 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

#### **Previous Appendix 3B details:**

| Announcement Date and Time | nnouncement Title Selected Appendix 3B to submit quotati request |                                    |
|----------------------------|------------------------------------------------------------------|------------------------------------|
| 09-Feb-2023 09:53          | New - Proposed issue of securities - AVR                         | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Security holder approval is required for Wayne Paterson (CEO, Managing Director) to participate in the capital raise on the same terms as the other investors (refer ASX Announcement dated 9 February 2023) amounting to \$100,008 and includes 4,167 shares and 4,167 options.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

### Placement Details

### ASX +security code and description

Date the +securities the subject of this notification were issued

15/2/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

AVRXX - Option Expiring 15 Feb 2025 Ex price \$29.00

#### Issue details

#### Number of +securities

1,454,167

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Options are being issued as free attaching options.

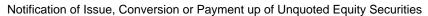
## ASX +security code and description

Date the +securities the subject of this notification were issued

15/2/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

AVRXX - Option Expiring 15 Feb 2025 Ex price \$29.00





### Issue details

## Number of +securities

500,000

Were the +securities issued for a cash consideration?

**⊗** No

Please describe the consideration being provided for the +securities

The options have been issued to Evolution Capital Pty Ltd as part consideration for facilitating the capital raise.





### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of<br>+securities on issue |
|------------------------------------|-----------------------------------------|
| AVR : ORDINARY FULLY PAID          | 13,901,883                              |

# 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                      | Total number of<br>+securities on issue |
|---------------------------------------------------------|-----------------------------------------|
| AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72           | 833                                     |
| AVRAO : OPTION EXPIRING 22-JUL-2026 EX \$7.66           | 1,250                                   |
| AVRAD: WARRANTS                                         | 49,388                                  |
| AVRAAB : OPTION EXPIRING 13-JUN-2027 EX \$9.48          | 41,222                                  |
| AVRAK : OPTION EXPIRING 12-APR-2024 EX \$10.00          | 350,000                                 |
| AVRAAD : OPTION EXPIRING 24-OCT-2027 EX \$22.84         | 1,500                                   |
| AVRAI : OPTION EXPIRING 20-JAN-2024 EX \$10.00          | 150,000                                 |
| AVRAAA : OPTION EXPIRING 13-JUN-2027 EX \$12.96         | 768,778                                 |
| AVRAAE : OPTION EXPIRING 02-FEB-2028 EX \$22.61         | 2,000                                   |
| AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 513,060                                 |
| AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00           | 250                                     |
| AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94           | 400                                     |
| AVRAX : OPTION EXPIRING 24-DEC-2024 EX \$10.00          | 75,000                                  |



| 166       | AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58   |
|-----------|-------------------------------------------------|
| 915       | AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50   |
| 134,365   | AVRAN : OPTION EXPIRING 16-JUL-2023 EX \$11.50  |
| 2,250     | AVRAZ : OPTION EXPIRING 27-APR-2027 EX \$17.11  |
| 500,000   | AVRAW : OPTION EXPIRING 21-DEC-2023 EX \$15.00  |
| 190,000   | AVRAR : OPTION EXPIRING 23-SEP-2026 EX \$8.88   |
| 1,058,849 | AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00  |
| 21,250    | AVRAAC : OPTION EXPIRING 29-JUN-2027 EX \$22.01 |
| 1,250     | AVRAV : OPTION EXPIRING 11-NOV-2026 EX \$8.60   |
| 3,167     | AVRAP : OPTION EXPIRING 10-SEP-2026 EX \$8.97   |
| 20,000    | AVRAQ : OPTION EXPIRING 10-SEP-2026 EX \$8.50   |
| 500       | AVRAY : OPTION EXPIRING 09-FEB-2027 EX \$17.23  |