



Announcement Summary

Entity name

VALOR RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday February 15, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
VALAH	PERFORMANCE RIGHTS	174,166,667	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	11/02/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

VALOR RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

88076390451

1.3 ASX issuer code

VAL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/2/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
VALAH : PERFORMANCE RIGHTS	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
174,166,667	
Reason for cessation	
Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
Date of cessation	Is the entity paying any consideration for the cessation?
11/2/2023	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VAL : ORDINARY FULLY PAID	3,726,034,790

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VALAK : OPTION EXPIRING 21-FEB-2024 EX \$0.02	51,000,000
VALAH : PERFORMANCE RIGHTS	314,166,666
VALAG : OPTION EXPIRING 11-FEB-2024 EX \$0.015	20,583,333
VALAI : OPTION EXPIRING 03-MAY-2023 EX \$0.015	25,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.