



Announcement Summary

Entity name

METEORIC RESOURCES NL

Date of this announcement

Wednesday February 15, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance Rights Expiring 1 July 2025	50,000,000	15/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METEORIC RESOURCES NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

64107985651

1.3 ASX issuer code

MEI

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Proposed Issue of Securities previously announced on 16 December 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Rights Expiring 1 July 2025

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

15/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Schedule 1 of <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02619966>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Proposed Issue of Securities previously announced via an Appendix 3B on 16 December 2022:
<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02613431>



Issue details

Number of +securities

50,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of long term incentive securities pursuant to Plan.

Purpose of the issue

Other

Additional Details

Issue of long term incentive securities pursuant to Plan.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MEI : ORDINARY FULLY PAID	1,526,770,899
MEIO : OPTION EXPIRING 28-MAY-2023	105,727,598

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEIAW : OPTION EXPIRING 21-DEC-2023 EX \$0.10	51,087,719
New class - code to be confirmed : Class A Performance Rights Expiring 1 July 2025	50,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/2/2023