



## Announcement Summary

**Entity name**

XANTIPPE RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday February 15, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
XTC	ORDINARY FULLY PAID	235,064,966	16/02/2023
XTCOA	OPTION EXPIRING 10-JUN-2024	1	16/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

XANTIPPE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

56123102974

### 1.3 ASX issuer code

XTC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/2/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

18-Jan-2023 10:05

**Announcement Title**

Update - Update - Proposed issue of securities - XTC

**Selected Appendix 3B to submit quotation request**

An offer of +securities under a +securities purchase plan

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

An Offer of securities under a +securities purchase plan for attaching options, to be offered separately and subject to shareholder approval



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

XTC : ORDINARY FULLY PAID

Issue date

16/2/2023

Issue details

Number of +securities to be quoted

235,064,966

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00600000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

XTCOA : OPTION EXPIRING 10-JUN-2024

Issue date

16/2/2023



Issue details

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**Number of +securities to be quoted**

1

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

An Offer of securities under a +securities purchase plan for 117,532,483 attaching options, to be offered separately and subject to shareholder approval

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
XTC : ORDINARY FULLY PAID	10,580,099,694
XTCO : OPTION EXPIRING 30-SEP-2024	600,017,766
XTCOA : OPTION EXPIRING 10-JUN-2024	793,749,996

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
XTCAS : CONVERTIBLE NOTES	5,047,770
XTCAP : PERFORMANCE RIGHTS CLASS A EXPIRING 19-AUG-2025	3,333,334
XTCAQ : PERFORMANCE RIGHTS CLASS B EXPIRING 19-AUG-2025	3,333,333
XTCAR : PERFORMANCE RIGHTS CLASS C EXPIRING 19-AUG-2025	3,333,333
XTCAD : OPTION EXPIRING 11-AUG-2023 EX 0.4C	30,000,000
XTCAC : OPTION EXPIRING 11-AUG-2022 EX 0.5C	15,750,000
XTCAJ : OPTION EXPIRING 13-JUN-2023 EX \$0.015	3,000,000
XTCAK : OPTION EXPIRING 13-JUN-2023 EX \$0.01167	3,000,000