

# ASX ANNOUNCEMENT

ASX RELEASE: 15 February 2023

## Issue of Shares – Appendix 2A

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**Xantippe Resources Limited (ASX: XTC) (Xantippe, XTC, or the Company)** confirms the completion of its share Purchase Plan (**SPP**), following the closing of the SPP on 10 February 2023. The Company advises that the SPP raised approximately \$1.4 million, and accordingly approximately 235,064,966 shares are anticipated to be issued on 16 February 2023 pursuant to the SPP (for further information, refer to ASX announcements of 20 December 2022 and 18 January 2023).

In accordance with the SPP booklet and subject to shareholder approval, eligible holders who participated in the SPP will be offered the opportunity to apply for one free attaching option for every two shares applied for under the SPP, exercisable at \$0.015 per option on or before 10 June 2024, on the same terms as the existing class of listed options (ASX:XTCOA) (**Attaching Options**), for nil consideration.

In accordance with the ASX listing rules, the offer of the Attaching Options to eligible holders will be made separately to the SPP under a prospectus that will be made available when the offer for the Attaching Options is made, an update on which will be provided in due course.

An Appendix 2A is attached to this announcement.

**This announcement has been approved for release by the Board.**

Kevin Lynn  
Company Secretary  
**Xantippe Resources Limited**

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*All dollar amounts are in reference to Australian dollars unless otherwise indicated.*

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