



Announcement Summary

Entity name

LOYAL LITHIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday February 16, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LLIAG	STAGE 3 OPTION EXPIRING 07-JUN-2025 EX \$0.70	4,500,000	Cancellation by agreement between the entity and the holder	16/02/2023
LLIAH	STAGE 3 PERFORMANCE SHARES	9,000,000	Cancellation by agreement between the entity and the holder	16/02/2023
LLIAE	STAGE 2 PERFORMANCE SHARES	9,000,000	Cancellation by agreement between the entity and the holder	16/02/2023
LLIAF	STAGE 2 OPTION EXPIRING 07-JUN-2025 EX \$0.50	4,500,000	Cancellation by agreement between the entity and the holder	16/02/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LOYAL LITHIUM LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

644564241

1.3 ASX issuer code

LLI

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/2/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LLIAE : STAGE 2 PERFORMANCE SHARES

Unquoted +equity securities that have ceased

Number of securities that have ceased

9,000,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

16/2/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Refer - <https://www.asx.com.au/asxpdf/20230216/pdf/45lngx3qwdyr7q.pdf> - Shares and Unquoted Options to be issued

ASX +Security Code and Description

LLIAH : STAGE 3 PERFORMANCE SHARES

Unquoted +equity securities that have ceased

Number of securities that have ceased

9,000,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

16/2/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Refer - <https://www.asx.com.au/asxpdf/20230216/pdf/45lngx3qwdyr7q.pdf> - Shares and Unquoted Options to be issued

ASX +Security Code and Description

LLIAG : STAGE 3 OPTION EXPIRING 07-JUN-2025 EX \$0.70

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,500,000



Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

16/2/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Refer - <https://www.asx.com.au/asxpdf/20230216/pdf/45lngx3qwdyr7q.pdf> - Shares and Unquoted Options to be issued

ASX +Security Code and Description

LLIAF : STAGE 2 OPTION EXPIRING 07-JUN-2025 EX \$0.50

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,500,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

16/2/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Refer - <https://www.asx.com.au/asxpdf/20230216/pdf/45lngx3qwdyr7q.pdf> - Shares and Unquoted Options to be issued



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LLI : ORDINARY FULLY PAID	52,490,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LLIAG : STAGE 3 OPTION EXPIRING 07-JUN-2025 EX \$0.70	0
LLIAH : STAGE 3 PERFORMANCE SHARES	0
LLIAE : STAGE 2 PERFORMANCE SHARES	0
LLIAF : STAGE 2 OPTION EXPIRING 07-JUN-2025 EX \$0.50	0
LLIAI : OPTION EXPIRING 25-JUL-2025 EX \$0.35	1,000,000
LLIAJ : PERFORMANCE RIGHTS	3,000,000
LLIAA : ORDINARY FULLY PAID RESTRICTED	3,000,001
LLIAB : OPTION EXPIRING 06-JUL-2024 RESTRICTED	21,400,000
LLIAC : OPTION EXPIRING 06-JUL-2024 EX \$0.30	900,000
LLIAD : OPTION EXPIRING 02-MAY-2025 EX \$0.45	500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.