

16 February 2023

Dear Shareholders

**General Meeting of Consolidated Zinc Limited to be held on Monday, 20 March 2023 at 2:00pm (AWST)**

You are invited to attend the general meeting of Shareholders of Consolidated Zinc Limited (**Company**) (ASX: CZL) to be held at Level 1, 50 Kings Park Road, West Perth, WA (**Location**) on Monday, 20 March 2023 at 2:00pm (AWST) (**Meeting**).

In accordance with section 110D of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company will not be sending to Shareholders a hard copy of the notice of Meeting (**Notice**) unless a shareholder has elected to receive notices of meeting in hard copy pursuant to section 110E of the Corporations Act, or who otherwise requests a hard copy. The Notice can be viewed online and downloaded as follows:

- via the Company's website at <https://www.consolidatedzinc.com.au/investors/asx-announcements>;
- via the Company's ASX announcements page at <https://www2.asx.com.au/markets/trade-our-cash-market/announcements.czl>; or
- if you have provided an email address and have elected to receive electronic communications from the Company, an electronic link will be sent to your nominated email address.

The Company will be conducting the Meeting at the Location without the use of video conferencing technology.

The Resolutions identified in the Notice will be voted upon by poll. If a Shareholder wishes to vote on the Resolutions identified in the Notice, they must attend the Meeting in person or by proxy. Shareholders who do not wish to vote at the Meeting are encouraged to appoint a proxy prior to the Meeting. The proxy form provided with the Notice should be filled out with specific instructions on how the Shareholder's vote is to be exercised in relation to the Resolutions and the proxy must follow such instructions. The Notice sets out instructions on how to properly complete and send the proxy form to the Company or submit your vote online.

If you are unable to access the Notice through the abovementioned means, or for any other reason, please contact the Company Secretary on +61 8 6400 6222 or at [aitaliano@consolidatedzinc.com.au](mailto:aitaliano@consolidatedzinc.com.au) between 9:00am to 5:00pm (AWST) on Monday to Friday to arrange to access a copy of the Notice.

Yours sincerely



**Anthony Italiano**  
Director and Company Secretary  
Consolidated Zinc Limited