

Announcement Summary

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**Entity name**

RED MOUNTAIN MINING LIMITED

**Date of this announcement**

Friday February 17, 2023

**The +securities the subject of this notification are:**☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance Rights	102,564,103	17/02/2023
New class - code to be confirmed	Class B Performance Rights	102,564,103	16/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RED MOUNTAIN MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

40119658106

### 1.3 ASX issuer code

RMX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

17/2/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

securities issued as part of Lithic Lithium LLC acquisition.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue details

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**Number of +securities**

102,564,103

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities****Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details****Name of company or asset being acquired**

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**New +securities****ASX +security code****+Security description****+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

16/2/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

they were Appendix 3B dated 7 Dec 2022.

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Issue details

**Number of +securities**

102,564,103

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

consideration

**Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details**

**Name of company or asset being acquired**

Lithic Lithium LLC

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
RMX : ORDINARY FULLY PAID	2,092,363,858

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
RMXAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	160,224,606
RMXAAA : OPTION EXPIRING 11-FEB-2023 EX \$0.009	555,000
New class - code to be confirmed : Class A Performance Rights	102,564,103
New class - code to be confirmed : Class B Performance Rights	102,564,103



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

1/2/2023