

17 February 2023

Release from Escrow

Regener8 Resources NL (ASX: R8R) (**Regener8** or the **Company**) advises that in accordance with ASX Listing Rule 3.10A, the following securities will be released from escrow as indicated below:

ASX Code	Securities	Restriction Period Ends
R8RAA	1,102,500 Fully Paid Ordinary Shares	4 March 2023
R8RAD	7,375,000 Partly Paid Shares	4 March 2023

The Company confirms that escrow provisions continue to apply to certain of the Company's securities as detailed below:

ASX Code	Securities	Restriction Period Ends
R8RAB	135,000 Fully Paid Ordinary Shares	30 March 2023
R8RAC	5,846,250 Fully Paid Ordinary Shares	8 July 2024
R8RAE	1,900,000 Partly Paid Shares	12 April 2023
R8RAF	7,600,000 Partly Paid Shares	8 July 2024
R8RAG	3,000,000 Class A, B, C and D Performance Rights	8 July 2024

This ASX Announcement has been authorised for release by the Board.

For further information, please contact:

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About Regener8 Resources NL

Regener8 Resources NL (ASX:R8R) listed on the Australian Securities Exchange Friday, 8 July 2022 and acquired the Kookynie Gold Project from GTI Energy (Ltd ASX:GTR).

Regener8 Resources Kookynie Project is located in the Kookynie district of Western Australia, approximately 150km north of Kalgoorlie and 55km south of Leonora. This historically productive region has produced over 500,000oz* and has undergone a revival of activity in recent years, with encouraging resource growth and exploration results by neighbours such as Genesis Minerals, Iris Metals, Carnavale Resources and Metallicity.

Regener8 intends to investigate its underexplored tenements located in the heart of this district, with a view to adding value, whilst traversing lightly on country and in a climate sensitive manner.

*(GSWA Report "Geology of the Melita 1:100,000 Sheet" 1994)

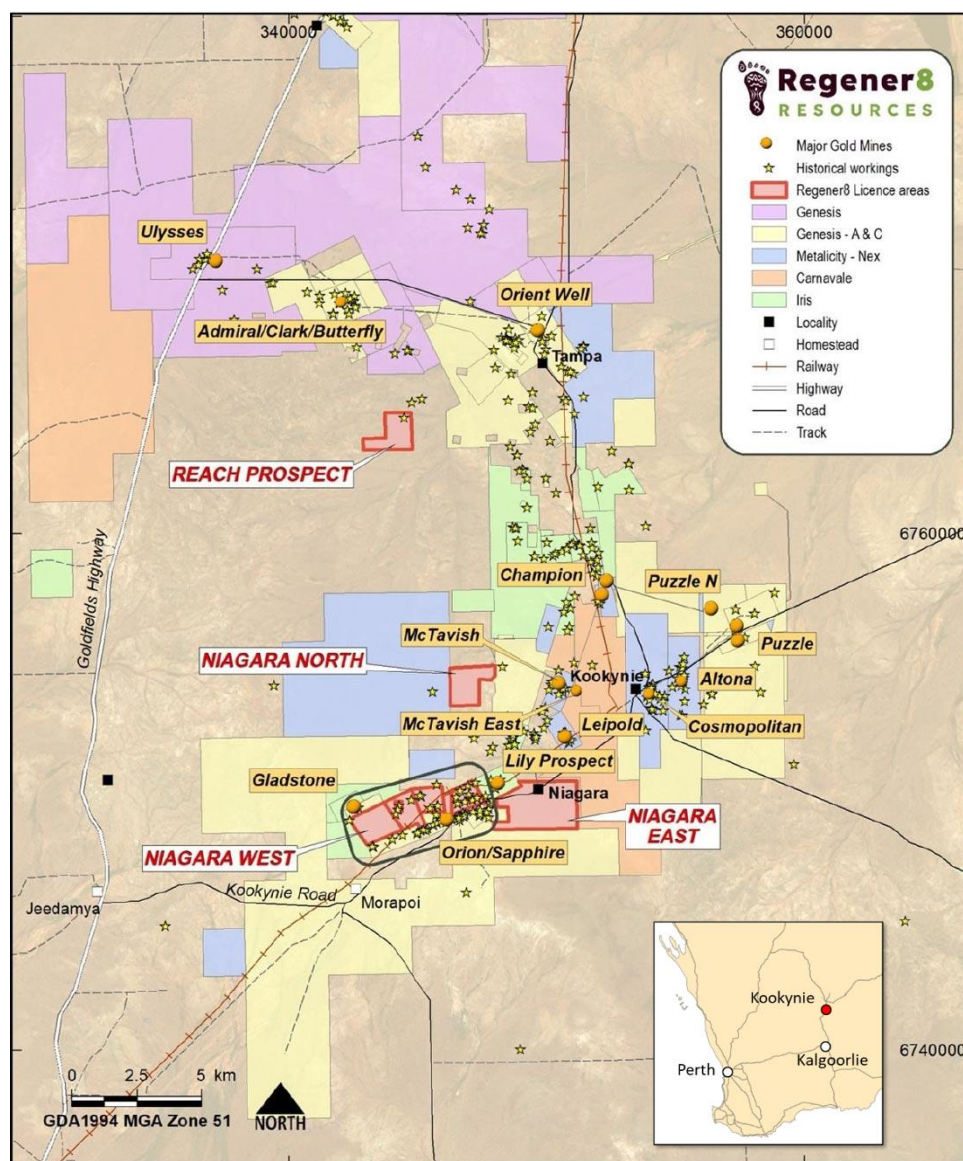


Figure 1: Regener8 Resources' Project Location Map