



17 February 2023

ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir / Madam,

COMPLETION OF PLACEMENT

Greenstone Resources Limited ("**Greenstone**" or the "**Company**") (ASX: **GSR**) confirms on 17 February 2023 confirms it completed the \$3,297,500 capital raising previously announced on 13 February 2023 via the placement of 131,900,000 fully paid ordinary shares in the Company ("**Shares**") at \$0.025 per Share to professional and sophisticated investors.

Please refer to the Appendix 2A dated 17 February 2023 which contains further details.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") that:

1. The Company on 17 February 2023 issued 131,900,000 Share for consideration of \$0.025 per Share in respect of a Placement;
2. The Company issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act;
3. The Company is providing this notice under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
5. As at the date of this Notice there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised by the Board of Directors.

Tom O'Rourke
Company Secretary
admin@greenstoneresources.com.au

