



Announcement Summary

Entity name

SPECTUR LIMITED

Announcement Type

New announcement

Date of this announcement

Sunday February 19, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SP3	ORDINARY FULLY PAID	8,048,678	17/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPECTUR LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

79140151579

1.3 ASX issuer code

SP3

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/2/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

23-Dec-2022 17:40

Announcement Title

New - Proposed issue of securities - SP3

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

SP3 : ORDINARY FULLY PAID

17/2/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

8,048,678

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Acquisition of 100% of the share capital of 3 Crowns Technologies Pty Ltd, which completed on 17 February 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.031061

Any other information the entity wishes to provide about the +securities to be quoted

50% of the shares are subject to voluntary escrow for a period of 3 months from completion, with the balance subject to voluntary escrow for a period of 6 months from completion.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SP3 : ORDINARY FULLY PAID	200,784,876

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SP3AF : PERFORMANCE RIGHTS	21,999,454
SP3AP : SERVICE RIGHTS	7,000,000
SP3AN : OPTION EXPIRING 07-SEP-2024 EX \$0.066	41,839,035
SP3AO : OPTION EXPIRING 07-SEP-2025 EX \$0.066	1,500,000
SP3AJ : OPTION EXPIRING 30-JUN-2024 EX \$0.10	2,200,000
SP3AK : OPTION EXPIRING 31-DEC-2023 EX \$0.12	2,250,000
SP3AL : OPTION EXPIRING 30-JUN-2024 EX \$0.13	2,100,000