

Orcoda Limited
Unit 312, 434 St Kilda Road,
Melbourne, Vic, 3004 Australia
Tel +61 3 9866 7333
www.orcoda.com

20 February 2023

Company Announcements Platform
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Re: Disclosure Notice Under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Orcoda Limited (Orcoda)(Company) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as follows:

- (a) On 17 February 2023, the Company did a placement within its 7,1 capacity to sophisticated investors of 8,333,333 fully paid ordinary shares @ 12 cents each to raise \$1,000,000 which has been fully committed.
- (b) the Offer Securities were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for the Offer Securities being prepared;
- (c) As at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company
- (d) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Corporations Act.

Authorised for and on behalf of the Board of Directors

Julian Rocket
Company Secretary

For more information please contact:
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