To: Page: 01 of 10 2023-02-20 02:06:16 GMT 61863117218 From: Allion Partners



200 St Georges Tos Perth WA 6000 T / +61 (8) 9216 7100

 Your Ref:
 Allion Partners Pty Ltd

 Our Ref:
 230129

 ABN: 43 109 326 463

20 February 2023

Attention: The Company Secretary Warrego Energy Limited Level 6, London House 216 St Georges Terrace PERTH WA 6000

CompanyAnnouncements ASX Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL SHAREHOLDER FOR WARREGO ENERGY LIMITED

We refer to the notice of change of interests of substantial shareholding lodged by Hancock Prospecting Pty Limited, Hancock Energy (PB) Pty Ltd and associated parties (together HPPL) on 16 February 2023 with respect to Warrego Energy Limited (ASX: WGO) (HPPL Notice).

Please find attached a notice of change of interests of substantial holder in relation to relevant interests held by Bianca Rinehart (in her capacity as trustee of the Hope Margaret Hancock Trust) in fully paid ordinary shares of Warrego Energy Limited (**BR Notice**).

The interest disclosed in the BR Notice arises by virtue of the operation of section 608(3)(a) of the Corporations Act 2001 (Cth) and relates to the same shares the subject of the HPPL Notice. The information contained in the BR Notice is based solely on the disclosure contained in the HPPL Notice. Ms Rinehart makes no representation with respect to the disclosure contained in the HPPL Notice.

We understand that as at the date of the HPPL Notice, HPPL and associated parties have an aggregate beneficial and economic interest in 55.25% of Warrego Energy Limited's ordinary shares.

Yours faithfully

AshleighWorkman* Solicitor D / +61 (8) 9216 7103 E / aworkman@allionpartners.com

*Sent electronically without signature

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The business of 'Allian Partners' is conducted by Allian Partners Pty Ltd ABN 43 109 326 463 (AllianPartners). Allian Partners is an incorporated entity and should not be interpreted or construed as a partnership at law. The title 'Partner within Alian Partners conveys the person is a senior practitioner within the company and is among the group of practitioners who have day-to-day and strategic responsibility for services provided to clients. However, they are not an owner or part owner of the Alian business via a partnership structure and are not personally liable for the provision of services. The business of providing legal services offered is owned and conducted by Alian Partners Pty Ltd ABN 43 109 326 463.

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Warrego Energy Limited

ACN/ARSN 125 394 667

1. Details of substantial holder (1)

Name Bianca Hope Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust*

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the

substantial holder on 16/02/2023

The previous notice was given to the company

on 14/02/2023

The previous notice was dated 14/02/2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares (Shares)	685,488,934	53.60%	686,021,133	55.25%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of	Person whose	Nature of	Consideration	Class and number	Person's votes
change	relevant interest	change (6)	given in relation to	of securities	affected
	changed		change (7)	affected	

For changes in relevant interests held by Bianca Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust* refer to the substantial shareholder notice dated 16 February 2023 lodged by Hancock Prospecting Pty Ltd (ACN 008 676 417) (HPPL), Hancock Energy (PB) Pty Ltd (ACN 663 446 642) (Hancock) and associated parties attached to this notice as Annexure A.

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Bianca Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust* and each of the persons listed in the substantial shareholder	HPPL	HPPL	Ms Bianca Hope Rinehart, in her capacity as trustee of the Hope Margaret Hancock Trust, has a relevant interest under section 608(3)(a) of the Corporations Act by reason of holding more than 20% of the voting	686,021,133 Shares	686,021,133

Annexure

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	Not Applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bianca Hope Rinehart	PO Box H27 Australia Square 1215
Hancock Prospecting Pty Ltd (ACN 008 676 417)	Level 3, 28-42 Ventnor Avenue, West Perth 6005
Hancock Energy (PB) Pty Ltd (ACN 663 446 642)	Level 3, 28-42 Ventnor Avenue, West Perth 6005

Signature	print name	Bianca Rinehart in her capacity as trust	Bianca Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust*			
	sign here	75	date 17 / 02 /2023			

^{*} Information contained in this Form is based on the notice of substantial shareholder lodged by HPPL, Hancock and associated parties and dated 16 February 2023 (**HPPL Notice**). Ms Rinehart makes no representation with respect to the disclosures contained in the HPPL Notice.

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Annexure A

This is Annexure A of 6 pages referred to in Form 604 (Notice of change of interests of substantial holder) given by Bianca Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust*.

**	17 February 2023
Bianca Rinehart	Date

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Form 604

Corporations Act 2003 Section 6710

Notice of change of interests of substantial holder

To Consumy Name Careme Warrego Energy Limited (WGO)

ACHEARGA

125-394-667

1. Extails of substantial bolder (1)

Mrs Georgina Hope Rinehart, Hancock Prospecting Pty Ltd (HPPL) ACN 006 676 417, Hancock Energy (PB) Pty Ltd.

(Hancock) ACN 563 446 642, and subsidieries of NPPL as set out in Annexone A (each a HPPL Group Company).

ACN (Happlicable)

See above and in Annexure A as apolicable

There was a charge in the

16/02/2023

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13 / 62 / 2023

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2. Provious and present acting power

The total number of votes attached to all the noting charges in the company or voting interest in the actions that it is achievable in a substantial interest on interestical (3). in when and required, and when now required, in give a substantial habiting notice to the company of substance we are before:

Class of asosities (4)	Previous rodice		Present ranks	
	Person's voles	Valing power (5)	Person's votes	Valig pastr (5)
Fully paid ordinary shares (Shares)	665,488,934	in the state of th	586,021,133	

3. Cleanges in relevant interests

Particulars of each change in, or change in the entire of, a relevant interest of the substantial holder of an essential in voting securities of the computer of scheme, since this selectorial tooler was lest required to give a substantial testing actors to the company of subsone are as follows:

Date of date go.	Parson whose releases interest changed	Nature of change (6)	Consideration glass in mistare to drampt (7)	Class and number of securities discust	Pressuria valus abectes
14/12/2023	Mits Georgina Hope Rinebart, 1995. Handock and each HPPL Group Company	Increase in reservant interest as a result of acceptances of offers made under an off-market lakeness bid (Offers) by Hangoot, for all Shores in Warrego (Offer Acceptance Contracts)	\$0.35 per snare	6,800,686 Steres :	6,800,886
15/ 02/ 2023	Mrs Georgina Hope Sawhan, HPRL, Harcock and each HPPL Group Company	Offer Acceptance Contracts	nama karaman pang pang pang pang pang pang pang pa	I 639 J28 Stares	60g-74,000000 1990-00-00-00-00-00-00-00-00-00-00-00-00-

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Canto or	Person whose referent	Nation of charge (6)	Collection given in	Class and immediated	PROTECTION OF WHICH	ĺ
change	interest charges		sslation to chance (7)	securións phecied	arlegiesi	į
V4-11-12/ APROXIMATIVATA AND A	Mrs Georgina Hope	Offer Acceptance	\$0.36 per share	10,002,195 Shares	10,092,185	
16/02/2023	Panehart, HPFL	Contracts				
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	HFPL Group Company.				2	
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4. Present relevant interests

Particulars of each relevant interest of the authoritist busing in valing accurates after the change are no belows:

Holder of relevant Vibrasi	Pagational tolder of encurious	Person entitled to be depiateed as backer (8)	Positions of notement interest (6)	Copes wed founded of sectodes	Professor in Auditor
	(a) The harbers of Warrego Sharen who have accepted the Office; and/or (b) where transfers under the contracts arising as a result of trose acceptances have completed, Hancick.	The control of the co	Harcock's referent interest is as a new of the control of acceptances of the Chart matter transfers of Warrego Shares under the terms of the Offer:	216 JZ 5 3 3 3 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	BE III
Mis Georgina Hope Pitietieri (and HFPL	(a) The holders of Warningo Shares who have screpted the Office; and/or (b) where transfers under the contracts arising as a result of those screptences have completed. Hancock	Harespook	hes Georgina repre fenenat and HPPL have the sains retwent interests as trancock under section 608(3) of the Corporations Act by reason of having control of Harbook.	808,021,133 shakes	986,021,533
Each HPFL Group Company set out in Armeyons A	(a) The holders of Warrego Shares who have occapied the Offers, and/or (b) where transfers under the contracts arising as a result of floose acceptances have completed, Hancock,	Haracanak	Each HPPI, Group Congueny has the agree relevant interests as Hericock anciet section 60% 3 has of the section 60% 3 has of the elithem each being controlled bodies corporate of 1999, and flagsfore having voting power of more than 20% in Hancock.	506 (27,133) - 506 93	589,021,153

The persons who have become necessales (2) of consed to be suscessive of, or have changed the nature of their resoclation (5) with the substantial heigher in relation to enlarge insenses in the company or scheme are as fellows:

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From: Allion Partners

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h. Addresses

The addresses of persons named in this com are as follows:

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Mrs Georgina Hope	Lovel J. 28-42 Ventacy Atomice, West Ports, \$905	
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Signature

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capacity Secretary date 16/02/2023

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ANNEXURE A

This is Annexure A of 3 pages (including this page) reterred to In the Form 604 - Notice of change of interests of substantia holder

To company name: Warrego Energy Limited ACN: 125-394-667

\$ J Huang

Company Societary

HPPL Group Companies

ENTITY NAME	AUSTRALIAN COMPANY NUMBER
2GHR Prime Australian Beef Pty Ltd	609 508 G36
2GR Audraisin Beef Pty Ltd	612 793 610
2GR Outback Boof Pty Ltd	612 793 629
236 Person Beef Pty Ltd.	612 793 618
2GR Premium Cuiback Beef Pty Ltd	612 937 327
2GR Promium Wagyu Beef Pty Ltd	A The second to the second sec
2GR Wagyu Beef Pty Ltd	012 793 865
Associated Management Services Pty Ltd	1 609 834 504
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Alfas Operations Pty Ltd	nerom retror o montro de la composition della co
Atlas Pty Ltd	161 762 116
Aurix Resources Pby Ltd	106 793 3 63
Australian Outback Beef Pty Ltd	613 931 161
Australian Beel Marketing Pty Ltd	617 675 313
Australian Manganese Pty Ltd	100 (61 854)
Aviation Lease Holdings Pty Ltd	602 412 983
Benga Mining Limited	T NAME OF THE PARTY OF THE PART
Blook Normoes Pty Ltd	152 873 860
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BV investments Pty Ltd	657 833 983
Canada Ecuadorem Holdings One Ltd	HAN territoria de la company d
Canada Ecuadorian Holdings Two Ltd	WA
Carpoise Fly Ltd.	655 536 262
Cartaga Nining Ply Lid	077 284 487
Central Pithara Holdings Pty Ltd	122-284-156
Central Pilara North Iron Ore Fly Lid	132.384.480
Central Plibara South Iron Ore Pty Ltd	132 394 471
Ciover Cable Co. Pty Ltd	
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Forraus Manganoso Pty Ltd	147 200 940
Ferro Ratals Austrolia Pty Etd	TIS 988-106
Fight Operations Pty Ltd	601.237.790
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Georgina Hancock (1965) Pty Ltd	006 635 884
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Giralis Resources Pty Ltd	009 218 204
GRO Investments Pty Ltd	651 697 426
Gold Exploration Victoria Pty Ltd	607.818.382
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Hancock Beef Marketing and Distribution Pty Ltd	616283 406
Hancock British Holdkings Ltd	N/A
Hancock Corporation Pty Ltd	615 809 740
Hancock Energy Pty Lic	130 249 624
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Hancock English Holdinga Pty Ltd	012 807 906
Hancock Exploration Management Services Pty Ltd	127 071 836
Hancock Fresh Produce Pty Ltd	063 462 342
Hancock Group Holdings Pty Ltd	8t2868 018
Hancock Manganese Pty Ltd	131 992 277
Hancock Magnetile Corporation Ply Ltd	1550 GGB 147
Harroock Minerals Pty Ltd	057 326 824
Hancock (Sincapore) Pts Ltd	NA
Harkeck Wagyu Pty Ltd.	168 089 272
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Hanroy Holdings Pty Ltd	657 533 874
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Harrwest Infrastructura Ply Ltd	658 209 717
Hanwast Iron Pty Ltd	651 305 976
Hayden Bridge Ply Ltd	612 807 959
Hill View Investment Holdings Ply Ltd	.630.564.510:
HMHT Investments Pty Ltd	070 550 104
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Hope Downs Management Services Pty Ltd	081 390 330
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HPPC Pastoral Properties Ply Ltd	078 739 956
HPPL Services Pty Ltd	132 394 150
Jacaranda Minerals Pty Ltd	117 264 570
Jakktovar Enterprises SA	MA
Jasmin Walk Pty Ltd	149 227 485
Lavington Pby Ltd	612 808 036
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Vinecals Australia Pty Ltd	124 475 536
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From: Allion Partners

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Nothern Australia Postoral Investments Pty Ltd	168 COL 558
Northern Australia Pastoral Properties Pty Ltd	168 069 469
NWI Ply Ltd	j 160 138 143
NW/OA Ope Ply Lid	137 476 370
YW3 Port Pty Lia	160 139 909
NW Rai Ply Lid	160 139 917
Offehore Exploration Holdings Pty Ltd	617 689 492
Ord Street Holdings Ply Ltd	658 283 962
Dutram Properties Pty Ltd	654 369 445
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Pastoral Properties (Cropping) Pty Ltd	627 894 824
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Tromas Minerals Pty Ltd	629 994 785
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Valley River Histologis Pty Ltd	657 962 608
Yentow Enterlainment Services Pty Ltd	146 138 087
Ribeo Ply Lid	144-802-380
Varwick Resources Ply Ltd	063 506 963
Veterhead Pty Ltd	612 607 913
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V.N.M. MacDonald Pty Ltd	008 673 786