

HALF YEAR RESULTS BRIEFING

MLG Oz Limited (ASX:MLG) (MLG or the **Company**) is pleased to advise shareholders and investors that the Company will be presenting a Half Year Results Briefing webinar on Monday 27 February 2023.

Date: Monday, 27 February 2023

Time: 8.30am AWST

Presenters: Murray Leahy and Phil Mirams

The Company invites shareholders, investors, and media to participate in this digital event by pre-registering online via the link below:

<https://mlg.link/FY23H1Results>

Once registered, you will receive a calendar invite and a unique link which is to be used to join the call from your web browser or mobile device.

Participants will be able to ask questions during the Q&A session after the briefing.

MLG Oz Limited (ASX:MLG), ("MLG") is a founder led business which provides a range of services to mine sites, integrated around the needs of client's ore processing facilities. MLG is an Australian company based in Kalgoorlie, Western Australia, which provides integrated services across gold, iron ore, and other base metal clients throughout Western Australia and in the Northern Territory.

MLG's integrated business model offers clients a range of services under a single contractual framework. The breadth of services encompasses crushing and screening capabilities including build, own and operate models, contract crushing and screening services, crusher feed, and material management. The Company's integrated mine site service offering spans a range of capabilities including; on road and off road bulk haulage capacity, civil construction, road maintenance, rehabilitation work, vehicle maintenance, machine and labour hire, and end-to-end bulk commodity export logistics solutions. A dedicated facility at the Esperance Port supports export logistics services.

In addition to the provision of integrated service offerings above, MLG's 100%-owned quarries are strategically located near existing mining operations which facilitates the efficient supply of bulk construction materials (sand, and aggregate) to our clients.

Authorised for release by the Board of Directors.

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