



**Strategic Elements Ltd**

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20 February 2023

**Australian Securities Exchange Limited**

Level 40, Central Park,  
152-158 St Georges Terrace,  
Perth WA 6000.

Dear Sir/Madam,

**CLEANSING NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547**

This notice is given by Strategic Elements Limited (**Company**) in accordance with paragraph 7(f)(ii) of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* in relation to an offer the Company will make to issue 9,523,809 fully paid ordinary shares under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

The Company confirms that there is no information that is "excluded information" as at the date of this notice (in accordance with the requirements of subsections 708A(7) and (8) of the Corporations Act as if the notice were a notice under paragraph 708A(5)(e) of the Corporations Act.

This announcement was authorised for release by Strategic Elements' Board of Directors.

Yours faithfully,

Matthew Howard  
Company Secretary / Director