

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Warrego Energy Limited (**Warrego**)

ACN/ARSN ACN 125 394 667

1. Details of substantial holder (1)

Name Strike West Holdings Pty Ltd ACN 616 395 398 (**Strike West**), Strike Energy Limited ACN 078 012 745 (**Strike**) and each of Strike's subsidiaries, including those listed in Annexure A (**Strike Subsidiaries**).

ACN/ARSN (if applicable) See above.

The holder ceased to be a substantial holder on 17 February 2023

The previous notice was given to the company on 14 February 2023

The previous notice was dated 14 February 2023

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
16/02/2023	Strike West	Acceptance of off-market takeover bid by Hancock Energy (PB) Pty Ltd (Hancock) (Hancock's Offer)	\$0.36 per each fully paid ordinary share in the capital of Warrego (Share)	134,551,147 Shares	134,551,147
17/02/2023	Strike	Acceptance of Hancock's Offer	\$0.36 per Share	242,489,618 Shares	242,489,618

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
No change.	No change.

4. Addresses

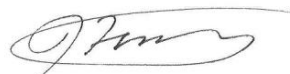
The addresses of persons named in this form are as follows:

Name	Address
Strike and each Strike Subsidiary	C/- Level 2, 66 Kings Park Road, West Perth WA 6005

Signature

print name Justin Ferravant capacity Authorised person

sign here



date 20/02/2023

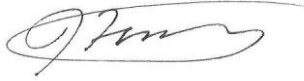
ANNEXURE A

This is Annexure A of 1 page referred to in Form 605 (Notice of ceasing to be a substantial holder) lodged by Strike and Strike West.

Signature

print name Justin Ferravant capacity Authorised person

sign here



date 20/02/2023

Entity	ACN
Strike Energy South Australia Pty Ltd	128 449 687
Strike Energy 96 Holdings Pty Ltd	164 305 391
Strike Energy 96 Pty Ltd	169 715 708
Strike Energy Holdings Pty Ltd	616 372 117
Strike Energy Cooper Holdings Pty Ltd	164 304 198
Strike Energy Cooper Pty Ltd	169 715 824
Strike Energy 94 Holdings Pty Ltd	164 304 938
Strike Energy 94 Pty Ltd	169 715 851
Strike Energy 95 Holdings Pty Ltd	164 303 002
Strike Energy 95 Pty Ltd	169 715 753
Strike West Holdings Pty Ltd	616 395 398
Strike West Pty Ltd	625 161 846
Strike North West Pty Ltd	153 352 160
Strike South West Pty Ltd	118 251 497
Oceanhill Pty Ltd	602 409 656
Mid West Geothermal Power Pty Ltd	631 420 392
Strike Industrial Holdings Pty Ltd	652 992 133
Strike Energy Urea Pty Ltd	652 997 389
Project Haber Holding Co Pty Ltd	652 999 132
Project Haber Pty Ltd	652 999 785
Strike South Pty Ltd	660 147 526