

ASX ANNOUNCEMENT

21 FEBRUARY 2023



Notice under ASX Listing Rule 3.10A

In accordance with ASX Listing Rule 3.10A, TG Metals Limited (ASX:TG6) (**Company**) advises that the following securities will be released from escrow as follows:

Number of Securities	Class of Securities	Escrow Release Date
1,204,166	Ordinary fully paid shares	2 March 2023
2,114,774	Unlisted Options (\$0.25, Expiring 24/05/25)	30 March 2023

Authorised for release by TG Metals Board of Directors

Contact

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Investor Relations

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About TG Metals

TG Metals is an ASX listed company focused on exploring for nickel, lithium and gold at its wholly owned Lake Johnston Project in the stable jurisdiction of Western Australia. The Lake Johnston Project boasts proximity to current and past producing nickel mines, processing plants and geochemical and geophysical targets for immediate exploration.