



Announcement Summary

Entity name

SKIN ELEMENTS LIMITED

Date of this announcement

Tuesday February 21, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SKNOC	OPTION EXPIRING 31-OCT-2025 DEFERRED	28,000,000	20/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

SKIN ELEMENTS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

608047794

**1.3 ASX issuer code**

SKN

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

21/2/2023



## Part 2 - Issue details

---

### 2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

### Previous Appendix 3B details:

#### Announcement Date and Time

26-Oct-2022 10:01

#### Announcement Title

New - Proposed issue of securities - SKN

#### Selected Appendix 3B to submit quotation request

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

---

#### Placement Details

---

**ASX +security code and description**

SKNOC : OPTION EXPIRING 31-OCT-2025 DEFERRED

**Date the +securities the subject of this notification were issued**

20/2/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

issued to EverBlu in accordance with the lead manager mandate as announced to ASX 26 Oct 2022 titled SKN raising up to \$1.5M

#### Issue details

---

**Number of +securities**

28,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

being for services provided as Lead manager in addition to a 6% fee of total funds received under the placement

---

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
SKN : ORDINARY FULLY PAID	466,134,897

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SKNAH : OPTION EXPIRING 15-MAR-2024 EX \$0.12	26,000,000
SKNNF : ORDINARY FULLY PAID DEFERRED	31,075,660
SKNOC : OPTION EXPIRING 31-OCT-2025 DEFERRED	59,075,660
SKNAP : PERFORMANCE RIGHTS CLASS A	100,000,000
SKNAG : PERFORMANCE RIGHTS	47,000,000
SKNAQ : PERFORMANCE RIGHTS CLASS B	62,000,000