

21 February 2023

**Section 708A Cleansing Statement**

This notice is given by Classic Minerals Limited (Company) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

- a) the Company has issued on 20 February 2023:
  - i. 14,166,666 fully paid ordinary shares at a deemed issue price of \$ 0.0060 per share;
  - ii. 49,586,776 fully paid ordinary shares at a deemed issue price of \$ 0.00605 per share;
  - iii. 16,750,419 fully paid ordinary shares at a deemed issue price of \$ 0.00596 per share; and
  - iv. 33,168,597 CLZUOPT25 for nil consideration as free attaching options.
- b) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations, Act;
- c) As a disclosing entity the company is subject to regular reporting and disclosure obligations;
- d) As at the date of this notice the Company has complied with:
  - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii. section 674 of the Corporations Act as it applies to the Company; and
- e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

**Yours Sincerely,**



**Madhukar Bhalla**

**Company Secretary**