

Announcement Summary

Entity name

HYTERRA LTD

Date of this announcement

Wednesday February 22, 2023

The +securities the subject of this notification are:

♥ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HYTAD	ORDINARY FULLY PAID RESTRICTED	5,000,000	22/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HYTERRA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

116829675

1.3 ASX issuer code

HYT

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/2/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted
- 2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

€ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

HYTAH: PERFORMANCE RIGHTS RESTRICTED

TO (Existing Class)
ASX +Security code and description

HYTAD: ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

22/2/2023

The last date the options were exercised or other +convertible securities were converted

22/2/2023

Is this all of the options or other +convertible securities on issue of that type? $\ensuremath{\mathfrak{C}}$ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

5,000,000

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

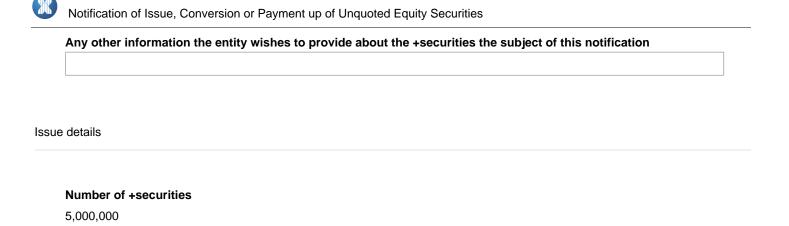
Name of KMP	Name of registered holder	Number of +securities
Avon McIntyre	Avon McIntyre	5,000,000

Date the +securities the subject of this notification were issued/transferred

22/2/2023

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HYT : ORDINARY FULLY PAID	481,598,682

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HYTAF : OPTION EXPIRING 30-JUN-2025 RESTRICTED	154,600,000
HYTAE : OPTION EXPIRING 30-JUN-2025 RESTRICTED	40,250,000
HYTAG : OPTION EXPIRING 30-JUN-2025 RESTRICTED	32,150,000
HYTAC : ORDINARY FULLY PAID RESTRICTED	35,100,000
HYTAH : PERFORMANCE RIGHTS RESTRICTED	44,000,000
HYTAD : ORDINARY FULLY PAID RESTRICTED	44,004,200