



Announcement Summary

Entity name

MANY PEAKS GOLD LIMITED

Date of this announcement

Wednesday February 22, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MPGAN	OPTION EXPIRING 16-MAR-2025 EX \$0.25	150,000	22/02/2023
MPGAO	OPTION EXPIRING 16-MAR-2025 EX \$0.30	150,000	22/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MANY PEAKS GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

642404797

### 1.3 ASX issuer code

MPG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/2/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

MPGAN : OPTION EXPIRING 16-MAR-2025 EX \$0.25

**Date the +securities the subject of this notification were issued**

22/2/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Marcus Harden	Marcus Harden	150,000
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**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20230116/pdf/45kp7jlfy49fn8.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of incentive securities as approved by Shareholders at a general meeting held on 17 February 2023.

Issue details

**Number of +securities**

150,000

**ASX +security code and description**

MPGAO : OPTION EXPIRING 16-MAR-2025 EX \$0.30



**Date the +securities the subject of this notification were issued**

22/2/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Marcus Harden	Marcus Harden	150,000

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**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of incentive securities as approved by Shareholders at a general meeting held on 17 February 2023.

Issue details

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**Number of +securities**

150,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
MPGO : OPTION EXPIRING 14-JUN-2024	9,668,750
MPG : ORDINARY FULLY PAID	34,252,000

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
MPGAN : OPTION EXPIRING 16-MAR-2025 EX \$0.25	700,000
MPGAO : OPTION EXPIRING 16-MAR-2025 EX \$0.30	700,000
MPGAB : ORDINARY FULLY PAID RESTRICTED	1,175,000
MPGAC : ORDINARY FULLY PAID RESTRICTED	3,548,000
MPGAD : OPTION EXPIRING 16-MAR-2025 RESTRICTED	750,000
MPGAE : OPTION EXPIRING 16-MAR-2025 RESTRICTED	750,000
MPGAF : OPTION EXPIRING 31-DEC-2025 EX \$0.25	250,000
MPGAG : OPTION EXPIRING 31-DEC-2025 EX \$0.30	250,000
MPGAH : OPTION EXPIRING 31-DEC-2025 RESTRICTED	2,250,000
MPGAJ : OPTION EXPIRING 16-MAR-2026 RESTRICTED	650,000
MPGAK : OPTION EXPIRING 16-MAR-2026 RESTRICTED	650,000
MPGAI : OPTION EXPIRING 31-DEC-2025 RESTRICTED	2,250,000



MPGAL : PERFORMANCE RIGHTS RESTRICTED

1,250,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

17/2/2023