



Announcement Summary

Entity name

ARROW MINERALS LTD

Date of this announcement

Thursday February 23, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AMDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	233,275,058	23/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARROW MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

112609846

1.3 ASX issuer code

AMD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Feb-2023 09:55	New - Proposed issue of securities - AMD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Remaining to be issued are:
50,419,582 Tranche 1 Placement Shares
25,209,791 Tranche 1 Placement Options



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AMDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

23/2/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Placement Options exercisable at \$0.00825 on or before 22/02/2024

Issue details

Number of +securities

162,062,937

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options pursuant to a Placement

ASX +security code and description

AMDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

23/2/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Broker Options exercisable at \$0.00825 on or before 22/02/2024

Issue details

Number of +securities

31,212,121

Were the +securities issued for a cash consideration?☒ Yes**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

What was the issue price per +security?AUD 0.00001000

ASX +security code and description

AMDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

23/2/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Advisor Options exercisable at \$0.007 on or before 22/02/2026

Summary of securities after issue of all securities advised per ASX Announcement dated 23 February 2023 are:

AMD: Ordinary Shares - 2,857,890,967

AMDAD: Convertible Notes - 1,000,000

AMDAA: Options - 345,825,058

AMDAB: Performance Rights - 112,550,000

Issue details

Number of +securities

40,000,000

Were the +securities issued for a cash consideration?☒ Yes**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

What was the issue price per +security?AUD 0.00001000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AMD : ORDINARY FULLY PAID	2,533,765,094

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMDAD : CONVERTIBLE NOTES	1,000,000
AMDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	345,825,058
AMDAB : PERFORMANCE RIGHTS	165,682,300