

ASX ANNOUNCEMENT
23 February 2023

SECTION 708A(5) NOTICE: SHARE ISSUE

Cokal Limited (ASX:CKA) ("Cokal" or the "Company") hereby provides notice for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that it has issued 37,500,000 fully paid ordinary shares ("**Shares**") without disclosure under Part 6D.2 of the Act, as set out in the Appendix 2A lodged with ASX today.

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) section 674 of the Act.

The Company confirms that, as at the date of this notice, there is no information that:

- a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to fully paid ordinary shares.

ENDS

Further enquiries:

Louisa Martino
Phone: +612 8823 3179

This ASX announcement was authorised for release by the Company Secretary of Cokal Limited.