



Announcement Summary

Entity name

ARCHTIS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday February 23, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AR9	ORDINARY FULLY PAID	1,428,570	23/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

ARCHTIS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

79123098671

### 1.3 ASX issuer code

AR9

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

23/2/2023



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

02-Dec-2022 10:14

**Announcement Title**

New - Proposed issue of securities - AR9

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AR9 : ORDINARY FULLY PAID

Issue date

23/2/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

1,428,570

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.10500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Following Shareholder Approval on 10 February 2023, 1,428,570 Fully Paid Ordinary Shares being issued to Directors on the same terms as the December Placement.

Please refer to the Notice of Meeting released to the ASX on 10 January 2023 for further information.

---

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AR9O : OPTION EXPIRING 23-DEC-2023	10,044,257
AR9 : ORDINARY FULLY PAID	285,384,670

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AR9AS : OPTION EXPIRING 13-DEC-2025 EX \$0.20	7,928,567
AR9AO : OPTION EXPIRING 24-NOV-2025 EX \$0.316	1,750,000
AR9AP : PERFORMANCE RIGHTS	221,393
AR9AK : OPTION EXPIRING 01-JUL-2023 EX 20C	250,000
AR9AM : OPTION EXPIRING 01-JUL-2023 EX 10C	500,000
AR9AR : EMPLOYEE RESTRICTED STOCK UNITS	86,685
AR9AG : OPTION EXPIRING 01-JUL-2023 EX \$0.20	800,000
AR9AT : OPTION EXPIRING 23-DEC-2025 EX \$0.20	3,337,102