

## **Austal Limited** Appendix 4D for the half-year ended 31 December 2022

1. The reporting period is from 1 July 2022 to 31 December 2022. The previous corresponding period is 1 July 2021 to 31 December 2021. Both of these periods were prepared in accordance with AASB 134 Interim Financial Reporting.

The information contained in this document should be read in conjunction with the Austal Limited FY2022 Annual Report.

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2.	Resul	Its for announcement to the market			\$'000
	2.1	Revenue from ordinary activities	up 7% to	\$	775,022
	2.2	Profit (loss) from ordinary activities after tax attributable to members	down 116% to		(7,295)
	2.3	Net profit (loss) for the period attributable to members	down 116% to		(7,295)
	2.4	Dividend distributions			
		FY2022 final dividend (4 cents per share) paid 13 October 2022			14,474
		FY2023 interim dividend (4 cents per share)			14,498
	2.5	Record date for determining entitlements to the dividends			
		FY2023 interim dividend			16 March 2023
	2.6 Explanation of figures in 2.1 to 2.4 that may be required		Refer to Half-Year Report		
3.	3. Net tangible assets per ordinary security				
	3.1	Current period (cents / share)			242
	3.2	Previous corresponding period (cents / share)			219
4.	Control gained or lost over entities during the period			N/A	
5.	Detai	etails of dividends or distributions:  As per ASX announcement on 24 February 202.			February 2023
6.	Detai	ils of dividend or distribution reinvestment plans:  As per ASX announcement on 24 February 2023			
7.	Detai	Is of associates and joint venture entities			N/A

8. Accounting standards used by foreign entities

The financial statements of subsidiaries are prepared using consistent accounting policies for the same reporting period as the parent company.

The foreign entities including Austal USA prepare their accounts under accounting standards that are equivalent to International Financial Reporting Standards.

9. Qualifications of audit/review

No qualification

No qualifications